

Open Source Streaming, Microservices, and Mission Critical Messaging: Market Shares, Strategies, and Forecasts, 2019 to 2025

Integration Middleware Software and Mega Data Center Orchestration Software
Market Driving Forces

Messaging middleware has revolutionized API connectivity within systems software communication. The ability to manage the operating system in a manner that permits cross platform data communication and data connectivity depends on messaging middleware.

Recently orchestration software for mega data centers has begun to supplement and, in some cases, replace messaging middleware because of the support for any node to any node communication within the data center. Mega datacenters support computing access from any node to any node across a 100,000 x 100,001 matrix. This supports real integration at the level of the data center hardware software configuration.

Middleware also represents easy-to-install integration software and limited up-front investment. Middleware generally meets the business requirements for gathering information from mid IR sensors located remotely.

As enterprises work to achieve data center elasticity that provides flexible response to changing market conditions, there is continuing demand for mega data centers and for middleware integration software. There are 24,000 enterprises in need of integration hardware and software for mid IR sensor implementations. Integration hardware and software provides modules of code that can be reused in different ways as market conditions change.

Mission Critical Messaging and Open Source Streaming Table of Contents and List of Figures

Hyperscale data centers represent the base data center configuration for the big four: Facebook, Google, Microsoft, and Amazon. Google has begun introducing microservices in a mission critical messaging format.

Table of Contents

Mission Critical Messaging and Open Source Streaming: Executive Summary

The study is designed to give a comprehensive overview of the Mission Critical Messaging and Open Source Streaming market segment. Research represents a selection from the mountains of data available of the most relevant and cogent market materials, with selections made by the most senior analysts. Commentary on every aspect of the market from independent analysts creates an independent perspective in the evaluation of the market. In this manner the study presents a comprehensive overview of what is going on in this market, assisting managers with designing market strategies likely to succeed.

Table of Contents

Mission Critical Messaging and Microservices Executive Summary	37
Mission Critical Messaging Market Shares	37
Superior Application Middleware Delivers Enterprise Agility	41
With IoT, APIs Are Used for Everything	43
Web Transactions Implemented by IBM Blockchain	44
IBM Blockchain Interactions	50
IBM Use Cases for IoT and Blockchain	52
Mission Critical Messaging Market Forecasts	53

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

1. Microservices Messaging and Systems Integration	
Market Definition	57
1.1 Microservices	57
1.1.1 Cloud Computing	58
1.1.2 Google Clos Networks	60
1.1.3 Microsoft Cloud Business Model: Private Cloud – Unlimited	
Virtualization Rights	62
1.2 Typical Mission Critical Messaging Functions	64
1.2.1 Mission Critical Apache Kafka API Streaming	66
1.3 Apache Kafka Distributed Streaming Platform	70
1.3.1 Stream Processing	76
1.3.2 Apache Event Sourcing	77
1.4 Private Cloud Computing Model	79
1.4.1 IBM Open Systems Hybrid Cloud	79
1.4.2 IBM Microservices Foundation	80
1.5 Mission Critical Messaging Products	81
1.5.1 Mission Critical Middleware Messaging	81
1.6 Mission Critical Messaging As A Base For Secure Application Integration	82
1.6.1 IBM MQ	83
1.7 Mission Critical Messaging Market Dynamics	85
1.7.1 Cloud Model For Consuming And Delivering Business And IT Services	89
2. Mission Critical Messaging and Streaming Market	
Shares and Market Forecasts	90
2.1 Mission Critical is Decoupled Messaging	90
2.1.1 Superior Application Middleware Delivers Enterprise Agility	95
2.1.2 IoT Uses APIs for Everything Smart	98
2.1.3 Web Transactions Implemented by IBM Blockchain	99

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

2.2	Mission Critical Messaging Market Shares	100
2.2.1	Hyperscale Data Center Containers Hold Real Promise For Application Integration	102
2.2.2	IBM MQ	107
2.2.3	Azure from Microsoft	107
2.2.4	Tibco Transport Layer	107
2.2.5	Fiorano Enterprise Messaging Backbone	108
2.2.6	Apache Kafka Usage at Linked IN	108
2.2.7	Confluent	108
2.3	Mission Critical Messaging Market Forecasts	109
2.3.1	Worldwide Mission Critical Messaging Unit Shipments Analysis	115
2.3.2	Mission Critical Messaging Market Segments Dollars and Units	117
2.3.3	Cloud 2.0 Mega Data Center Evolution	120
2.3.4	Middleware Messaging and Microservices Segment Analysis	121
2.3.5	Worldwide Mission Critical Messaging Unit Shipments	124
2.3.6	Typical Providers of Industrial IoT Asset Efficiency Solutions	126
2.3.7	Hitachi Analytics Diagnoses Manufacturing Leveraging Messaging Middleware	126
2.3.8	Microservices Integration Of E-Business	127
2.3.9	Market Driving Forces For Real Time Exchange of Information	128
2.3.10	Mission Critical Messaging Growth Factors	133
2.3.11	Backbone Connectivity Across All Platforms with Open Systems	136
2.3.12	Financial Services and Messaging Applications	137
2.3.13	Azure Microsoft Web Services	141
2.3.14	Publish Subscribe Messaging	142
2.3.15	JMS Messaging	143

Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures

2.3.16 SCADA Messaging	143
2.3.17 Open Systems Backbone Connectivity Across Platforms / Messaging	
Integrated Across Microsoft	145
2.3.18 Open Source Distributed Messaging System	Description
145	
2.4 Blockchain and Cryptocurrency Market Driving Forces	146
2.5 Mission Critical Messaging Regional Analysis	151
3. Microservices Messaging as Systems Integration	154
3.1 Microservices Definition	154
3.1.1 To Successfully Adopt Microservices	155
3.1.2 Microservices Messaging:	157
3.1.3 Approach to Handle Transactions That Involves More Than One	
Microservice	157
3.2 Asynchronous Protocol	158
3.3 Impact of IBM / Red Hat Merger	158
3.3.1 Big Four Cloud Providers:	159
3.3.2 Type Of Customer Buying These Products	160
3.4 Confluent Kafka	160
3.4.1 Kafka Streams API Continuous Queries Used To Automate Real-Time	
Intelligence At Scale	161
3.4.2 Kafka Streams API Flow Of Data In Real-Time Streams	165
4. Mission Critical Middleware and Streaming Messaging	
Technology	168
4.1 Apache Kafka	168
4.1.1 Kafka Event-Driven Applications	170
4.1.2 Enterprise Publish Subscribe Messaging Enhancements	172
4.1.3 Kafka Streaming Data Integration Tools	173

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

4.1.4	Kafka Streaming Enterprise Service Bus	173
4.1.5	Kafka Streaming Enterprise Service Bus Change Capture Systems	173
4.1.6	Data Warehouses and Apache Hadoop	174
4.1.7	Kafka Stream Processing Systems	174
4.2	Biggest Data Centers	176
4.3	Mission Critical Messaging Communication Protocols	186
4.3.1	TradeLens to Drive Transparency in Global Shipping	186
4.3.2	Communication Protocols	187
4.3.3	Mission Critical Messaging Middleware Transport Layer	187
4.3.4	IBM WebSphere MQ Publish / Subscribe Messaging	199
4.3.5	IBM WebSphere MQ Messaging Provider	200
4.3.6	WebSphere MQ Asynchronous Message Consumption	200
4.3.7	IBM WebSphere MQ Message Selection	201
4.3.8	IBM WebSphere MQ Sharing A Communications Connection	201
4.3.9	IBM WebSphere MQ Read Ahead On Client Connections	202
4.3.10	Sending IBM MQ Messages	204
4.3.11	IBM MQ Channel Exits	204
4.3.12	IBM MQ Message Properties	205
4.4	Mission Critical Messaging As A Base For Services Oriented Architecture (SOA)	208
4.5	Mission Critical Messaging As A Base For Application Integration	211
4.5.1	IBM MQ	213
4.6	Open Software Specification Messaging	213
4.6.1	Open Software Message Queuing Protocol Business Case	214
4.6.2	Asynchronous Connections	215
4.6.3	Rich Processing Frameworks	216

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

4.7	JSON Web Tokens	216
4.8	OASIS Secure, Reliable Transaction Web Services Messaging Architecture	217
4.8.1	Reliable Message-Based Web Services Communication	218
4.9	Streams For Messaging and Data Access	219
4.10	Message Queuing	221
4.10.1	Database Message Queuing	221
4.10.2	Data and Message Transformation	222
4.11	Componentization	222
4.12	Speed, Flexibility, and Scalability	224
4.13	Mission Critical Message Throughput	225
4.13.1	Message Persistence	226
4.13.2	Message Size	227
4.13.3	Data Format	227
4.13.4	Message Flow Complexity	227
4.14	Message Input To Output Ratio	228
4.15	Required Message Rate	229
4.16	Parallel Message Processing	229
4.16.1	Serial Message Processing	230
4.16.2	Recovery Requirements	230
4.17	Typical Message Patterns	231
4.18	Processors Manage Specified Message Flows	233
4.19	Middleware Messaging Technology Issues	234
4.19.1	Report Messages Functions	236
4.19.2	Real-Time Technology Issues	237
4.19.3	MCA Exit Chaining	238
4.19.4	Remove Channel Process Definition	238
4.19.5	Improved Stop Channel Command	238

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

4.20 Dynamic Systems	238
4.20.1 Line of Business Loses Control Of Hardware Servers	239
4.20.2 Cultural Change Needed to Move to Cloud	241
4.20.3 Adjusting to Rapid Change	243
4.20.4 Amazon Web Services (AWS) Fully Automatic, Self-Healing, Networked Mega Systems Inside A Building.	244
4.21 Mega Data Center Market Description and Market Dynamics	245
4.21.1 Advantages of Mega Data Center Cloud 2.0: Multi-Threading	246
4.21.2 Advantages of Mega Data Center Cloud 2.0: Scale	247
4.21.3 Infrastructure Scale	249
4.21.4 Intense Tide Of Data Causing Bottlenecks	250
4.21.5 Application Integration Bare Metal vs. Container Controllers	251
4.22 Robust, Enterprise-Quality Fault Tolerance	251
4.22.1 Cache / Queue	253
4.23 Multicast	254
4.24 Performance Optimization	255
4.24.1 Fault Tolerance	256
4.24.2 Gateways	258
5. Mission Critical Middleware Messaging Company Description	259
5.1 360 Logica	259
5.1.1 360logica Microservices Software Testing	259
5.1.2 360logica Microservices Resources	260
5.1.3 360logica Software Testing Services	260
5.1.4 360logica Software Testing Company	264
5.2 ActiveMQ	265

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.3	Alphabet Apigee	267
5.3.1	Apigee Manages Microservices Available as APIs	267
5.4	AWS Kinesis	269
5.4.1	Amazon Kinesis Analytics Product Details	270
5.4.2	Amazon Kinesis Firehose Near Real-Time	274
5.5	Apache	274
5.5.1	How ASF And Apache® Projects Grow	276
5.5.2	How the ASF and Apache Projects Are Governed	276
5.5.3	Apache Kafka	277
5.5.4	Kafka	280
5.5.5	Kafka Streams API	281
5.5.6	Kafka Streams API included with Apache Kafka and Confluent	
Enterprise	286	
5.5.7	Apache Storm	290
5.5.8	Storm Distributed Messaging System	291
5.5.9	Storm Publish-Subscribe Model	291
5.5.10	Apache Thrift Communication Framework	292
5.5.11	Apache Samza	292
5.6	Bosch	293
5.6.1	Bosch IoT Suite Services - Internet of Things Scenarios	293
5.6.2	Bosch Vision for the Internet of Things (IoT)	300
5.7	CA Technologies	301
5.7.1	CA / Layer 7	302
5.7.2	CA / Rally Software	303
5.7.3	CA / Rally Software Solutions for Organizations	305
5.8	Cisco Systems	306

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.8.1	Cisco Business	306
5.8.2	Strategy and Focus Areas	307
5.8.3	Cisco Leverages Market Transitions	309
5.8.4	Cisco Addresses Digital Transformation	310
5.8.5	Cisco Software-Defined Networking	311
5.8.6	Cisco Cloud Strategy	312
5.8.7	Cisco Switching	313
5.8.8	Cisco Spark	315
5.8.9	Cisco Data Center	316
5.8.10	Cisco UCS Mini Edge Of The Network Solution	317
5.8.11	Cisco Competition	318
5.8.12	Cisco IoT	321
5.8.14	Cisco Spark Messaging	321
5.8.15	Cisco Spark End-to-End Encryption Of Content	322
5.8.16	Cisco Spark Encryption in Transit	323
5.8.17	Cisco Spark Authorization and Authentication	323
5.8.18	Cisco Spark Hybrid Data Security	324
5.8.19	Cisco IoT	325
5.9	Confluent	325
5.13.1	Confluent's \$50M for Open Source	327
5.9.1	Kafka / Redhat / Cloudera	328
5.9.2	Confluent Platform	329
5.9.3	Confluent Growth	330
5.9.4	Confluent	331
5.10	Crosscheck Networks	332
5.10.1	Crosscheck Networks API Testing and API Simulation	332

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.11 Dell / Boomi	333
5.13.1 VMWare Virtualizing Oracle / Dell	336
5.12 Elastic Stack Open Source	336
5.12.1 Elasticsearch Geo Data on Any Map	337
5.13 Fabasoft Group	338
5.14 Flink	339
5.14.1 Flink Streaming Partitioning	341
5.15 Fiorano	343
5.15.1 Fiorano Leadership In Enterprise Middleware	345
5.15.2 Fiorano Customers Worldwide	346
5.15.3 Fiorano API Management	348
5.15.4 FioranoMQ	350
5.15.5 FioranoMQ JMS Server	355
5.15.6 FioranoMQ JMS Server Business Benefits	355
5.15.7 FioranoMQ JMS Server High Performance	356
5.15.8 FioranoMQ JMS Server Tight Security	356
5.16 Fujitsu	357
5.16.1 Fujitsu Corporate Strategy	362
5.16.2 Fujitsu Interstage	363
5.16.3 Fujitsu Cloud Service	363
5.16.4 Fujitsu Systemwalker - Integrated Operation Management	366
5.16.5 Fujitsu open FT-Enterprise File Transfer	366
5.16.6 Fujitsu openFT-Enterprise File Transfer Achieve Security Level 1	367
5.16.7 Fujitsu Glovia	368
5.17 Goldman Sachs	371
5.18 HostBridge	372

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.19.24 Kafka / Redhat / Cloudera	448
5.19.25 Red Hat JBoss Enterprise Middleware Messaging	448
5.19.26 Red Hat Addresses Big Data, the Internet of Things (IoT), and Mobile 450	
5.19.27 JBoss® Enterprise Middleware Messaging	453
5.19.28 Red Hat JBoss Customers	453
5.19.29 Red Hat AMQP Specification Messaging	456
5.20 Informatica	457
5.20.1 Informatica Master Data Management (MDM)	458
5.21 Information Builders / iWay Software	458
5.21.1 Information Builders / iWay Software	459
5.22 Intalio	459
5.23 JP Morgan Chase	460
5.23.1 Blockchain Asset Management	463
5.24 Microfocus / HPE	465
5.24.1 Integration of HPE Software into Micro Focus Running A Year Behind 465	
5.24.2 Micro Focus Merger with the Software Business Segment of Hewlett Packard Enterprise (“HPE Software”)	466
5.24.3 Micro Focus CORBA	468
5.24.4 Micro Focus Artix	469
5.24.5 Micro Focus OpenFusion	470
5.24.6 Micro Focus Orbacus	471
5.24.7 Micro Focus Orbix	471
5.24.8 Micro Focus VisiBroker	471
5.24.9 Microfocus HPE NonStop Middleware and Java	472

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.24.10 Hewlett Packard Database and Middleware Automation	474
5.25 Microsoft Azure	476
5.25.1 Microsoft Azure	477
5.25.2 Azure Service Fabric	479
5.25.3 Microsoft Data Center, Dublin, 550,000 Sf	481
5.25.4 Microsoft Data Center Container Area in Chicago.	482
5.25.5 Microsoft Quincy Data Centers, 470,000 Square Feet	484
5.25.6 . Microsoft San Antonio Data Center, 470,000 SF	485
5.25.7 Microsoft 3rd Data Center in Bexar Could Employ 150	486
5.25.8 Microsoft Builds the Intelligent Cloud Platform	487
5.25.9 Microsoft's datacenter footprint	488
5.25.10 Microsoft Cloud	489
5.25.11 Microsoft Middleware	490
5.25.12 Microsoft Windows Server AppFabric	492
5.25.13 Microsoft Azure	493
5.25.14 Microsoft BizTalk Server	494
5.25.15 Microsoft Smart Connected Devices	500
5.25.16 Microsoft: Cloud Computing Transforming The Data Center And Information Technology	500
5.25.17 Microsoft Entertainment	501
5.25.12 Microsoft Architecture Dynamic Modular Processing	502
5.25.13 Microsoft Azure Cloud Switch	503
5.25.14 Microsoft Azure CTO Cloud Building	505
5.25.15 Microsoft Cloud Mega Data Center Multi-Tenant Containers	506
5.25.16 Microsoft Managed Clustering and Container Management: Docker and Mesos	507

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.25.17	Kubernetes From Google or Mesos	508
5.25.18	Microsoft Second Generation Open Cloud Servers	508
5.25.19	Azure Active Directory	508
5.25.20	Microsoft Customers	509
5.26	Mulesoft	509
5.26.1	MuleSoft	510
5.27	Nastel Technologies	512
5.27.1	Nastel Privately Held Company	514
5.28	Newgen	514
5.29	Oracle	515
5.29.1	Oracle Customers and Cloud Infrastructure	515
5.29.2	Oracle Mobile Platform	516
5.29.3	Oracle Fusion Message Oriented Middleware	518
5.29.4	Oracle Message Oriented Middleware (MOM)-Based System	
	Asynchronous Exchange Of Messages	521
5.29.5	Oracle Disadvantages Of Message Loose Coupling	522
5.29.6	Oracle Message Oriented Middleware	523
5.29.7	Oracle GlassFish Server	524
5.29.8	Oracle Business-to-Business Integration	525
5.29.9	Oracle - WebLogic Suite	526
5.30	Pivotal	527
5.30.1	Pivotal Comprehensive PaaS	527
5.30.2	Pivotal Speeds Time To Market	527
5.30.3	Pivotal / RabbitMQ	528
5.30.4	Pivotal RabbitMQ	531
5.30.5	Pivotal RabbitMQ Clustering	533

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.31 SnapLogic	535
5.32 SOALIB	535
5.32.1 SOALIB and SOASYNC	537
5.33 Software AG	538
5.33.1 Software AG Revenue	539
5.33.2 Software AG	541
5.33.3 Software AG Buys Progress® Apama	542
5.33.4 Software AG webMethods Integration	542
5.33.5 Software AG Enterprise Service Bus	543
5.33.6 Software AG Enterprise-Class Messaging Backbone	544
5.33.7 Software AG webMethods Broker Maximum Messaging Performance	
546	
5.33.8 Software AG webMethods Broker Support for Different Messaging	
Styles	547
5.33.9 Software AG webMethods Broker Policy-Based Clustering	547
5.34 Solace Systems Messaging Solution	548
5.34.1 Solace Enterprise Messaging	548
5.34.2 Solace Systems Qualities Of Service	549
5.34.3 Solace’s Unicast Advantage	552
5.34.4 Solace Systems 3200 Series Messaging Appliances	552
5.34.5 Solace Reliable Messaging	553
5.34.6 Solace Systems Software API Connects to a Messaging Appliance	554
5.34.7 Solace Systems Embedded Support For Point-To-Point ‘Unicast’	
Distribution	556
5.34.8 Solace Guaranteed Messaging	558
5.34.9 Solace Systems Redundant Architecture for HA, FT and DR (1 and 2)	559

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.34.10 Solace JMS Messaging	561
5.34.11 Solace Systems Non-Persistent Messaging	562
5.34.12 Solace Systems Persistent Messaging	563
5.34.13 Solace Systems Persistent and Non-Persistent on One Appliance	563
5.34.14 Solace IPC Shared Memory Messaging	564
5.35 Tibco Software	566
5.35.1 TIBCO ActiveSpaces®	568
5.35.2 TIBCO BusinessEvents®	569
5.35.3 TIBCO® Messaging	569
5.35.4 Tibco / Change Healthcare Claims And Payments Network On Amazon	
Web Services	571
5.35.5 TIBCO Software Mashery Professional API Management Solution	572
5.35.6 Tibco Software Functionality Provided by the Tibco ActiveMatrix	573
5.35.7 Tibco Revenue	574
5.35.8 Tibco Software	575
5.35.9 Tibco Software Customers	581
5.35.10 Tibco Event-Enabled Enterprise Platform	581
5.35.11 Tibco Platform	582
5.35.12 Tibco Microservices Development	582
5.35.13 Tibco Cloud Computing Environments	584
5.35.14 Tibco FTL	584
5.35.15 Tibco e-FTL Messaging Middleware	585
5.35.16 Tibco Enterprise Message Service	589
5.35.17 Tibco Enterprise-Class Messaging Performance	591
5.35.18 Tibco Reliable, Persistent Messaging	591
5.35.19 Tibco Rendezvous Publish Subscribe Messaging	593

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

5.35.20 Tibco Web Messaging	595
5.35.21 Tibco Messaging Backbone	598
5.36 Tray.io	600
5.37 UIB	608
5.38 WSO2	609
5.38.1 WSO2 Products	610
5.38.2 WSO2 Open Source and Standards	610
5.38.3 SEERC Technology Research Center Uses WSO2 for Governance	
Registry	611
5.38.4 WSO2 Middleware Platform	611
5.38.5 WSO2 Message Broker	612
5.39 Selected Messaging Middleware Companies	615
6. Business Process Management Company Profiles	618
6.1 Adobe	618
6.1.1 Adobe Creative Cloud	619
6.1.2 Adobe Digital Publishing Suite	621
6.1.3 Adobe Photoshop	621
6.1.4 Adobe Acrobat	622
6.1.5 Adobe Edge Tools & Services	622
6.1.6 Adobe Digital Marketing	622
6.2 AgilePoint	623
6.3 Appian	624
6.4 Aurea	625
6.4.1 Aurea Software	626
6.5 BigAgi	627
6.6 BizFlow	627

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

6.7	BMC Middleware Management	628
6.7.1	BMC BladeLogic Middleware Automation	631
6.7.2	BMC Improves Productivity For Release Process Documentation	632
6.7.3	BMC Middleware Administration	632
6.7.4	BMC Middleware Monitoring	634
6.7.5	BMC Application Transaction Tracing	635
6.8	BonitaSoft	637
6.8.1	Bonita Open Source BPM Software	637
6.8.2	Bonita Open Solution 5	638
6.9	Kofax	638
6.10	Information Builders WebFOCUS	639
6.10.1	Information Builders / iWay Middleware Software	641
6.10.2	iWay Enterprise Integration Middleware	641
6.10.3	iWay Network Computing	642
6.10.4	Information Builders iWay EDA for Networked Computing	643
6.10.5	Information Builders iWay Java for Web-Enterprise Convergence	644
6.10.6	Information Builders / iWay Middleware Provides The Plumbing	645
6.10.7	Information Builders/iWay SOA, EDA, and ESB Middleware Solutions	648
6.11	Managed Methods	649
6.11.1	Managed Methods Solutions	650
6.12	Mega	652
6.12.1	Mega Solutions	653
6.12.2	Mega Solutions Customers	654
6.13	Mendix	654
6.14	Nastel AutoPilote	655

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

6.14.1 Nastel Middleware Monitoring and Management	656
6.15 NEC RFID Middleware Products	658
6.15.1 NEC RFID Middleware	660
6.15.2 NEC WebOTX RFID Manager Middleware	662
6.16 OpenText Content Middleware	664
6.16.1 OpenText Platform	664
6.16.2 OpenText Comprehensive Information Integration Platform	665
6.16.3 OpenText Comprehensive Information Integration Value	666
6.16.4 OpenText GSX B2B Integration Network	666
6.16.5 GSX Monitor	669
6.16.6 OpenText Actuate	674
6.16.7 Actuate Core Strengths	675
6.16.8 OpenText Target Markets	675
6.16.9 OpenText / Cordys	676
6.16.10 OpenText Acquisition of GXS Group	676
5.32.7 GSX	677
6.17 PegaSystems	679
6.17.1 Pega Exchange' for BPM and SOA-	680
6.18 Perficient	680
6.18.1 Perficient ProHealth Care Drives Population Health Management through Epic's Cogito Data Warehouse	681
6.19 PNM Soft	684
6.20 Progress Software	684
6.21 Rocket Software Janus Middleware	685
6.21.1 Rocket Software Encryption	688
6.21.2 Rocket Software Authentication	689

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

6.21.3 Rocket Software Efficiency	689
6.21.4 Rocket Software Running Secure Model 204 Web Servers	689
6.22 SAP Application Software Leverages IBM MQ	691
6.23 Workday Cloud Platform	692
6.23.1 Workday Partnership with Microsoft Leverages Systems Integration	692
6.23.2 Cloud Orchestration Platform Used for Integrations To And From Workday	693
6.23.3 Workday Integration Cloud Platform Enterprise-Class ESB Grid	694
WinterGreen Research,	697
WinterGreen Research Methodology	698

List of Figures

Figure 1. Mission Critical Messaging and Microservices Market Shares, Dollars, 2018	54
Figure 2. Messaging Middleware Market Driving Forces	55
Figure 3. Middleware Messaging Market Factors	58
Figure 4. Web Transactions Implemented by IBM Blockchain	60
Figure 5. A Distributed IoT Shared Ledger Built On IBM Blockchain Offers Visibility, Trust, And Permanence	63
Figure 6. A Shared Ledger Built on Blockchain Offers Visibility, Trust, and Permanence	63
Figure 7. Blockchain Attributes Framework:	64
Figure 8. IBM Blockchain Interactions	66
Figure 9. Middleware Messaging Market Totals, Dollars, Worldwide, 2019-2025	72

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 10. Google Clos Multistage Switching Network	77
Figure 11. Typical Mission Critical Messaging Functions	81
Figure 12. Kafka API Streaming Functions	83
Figure 13. Kafka API Message Streaming Platform	84
Figure 14. Apache Kafka Distributed Streaming Platform Key Capabilities	86
Figure 15. Internet of Things (IoT) Market Driving Forces	88
Figure 16. Key Areas Of The IoT Market	91
Figure 17. Kafka Core APIs:	93
Figure 18. Kafka Cluster:	94
Figure 19. IBM Microservices Foundation Business, Infrastructure, and Data Information Architecture	96
Figure 20. Mission Critical Messaging As A Base For Integration Software Provides A Base For Application Connectivity	98
Figure 21. Mission Critical Messaging Integration Functions	98
Figure 22. Messaging Middleware Messaging Trends	100
Figure 23. Mission Critical Messaging Market Dynamics	102
Figure 24. Private Cloud Attributes	103
Figure 25. Private Cloud Computing Model Characteristics	104
Figure 26. Messaging Middleware Market Driving Forces	110
Figure 27. Middleware Messaging Market Factors	112
Figure 28. Mission Critical Messaging and Micro Services Market Driving Forces	113
Figure 29. Mission Critical Messaging and Microservices Market Shares, Dollars, 2018	117
Figure 30. Mission Critical Messaging and Cloud API Integration Streaming Tools, Dollars, Worldwide, 2018	121

Mission Critical Messaging and Open Source Streaming Table of Contents**and List of Figures**

Figure 31. Mission Critical Messaging and Cloud API Integration Streaming Tools, Dollars, Worldwide, 2018 122	
Figure 32. Middleware Messaging Market Totals, Dollars, Worldwide, 2019-2025 128	
Figure 33. Middleware Messaging Market Totals, Dollars, Worldwide, 2019-2025 129	
Figure 34. Mission Critical Messaging Market Segments, Dollars and Units, Worldwide, 2019-2025	130
Figure 35. Mission Critical Messaging Market Segments Dollars and Units, Worldwide, 2019-2025	134
Figure 36. Middleware Messaging Applications Market Segments, Dollars, Worldwide, 2019-2025	137
Figure 37. Middleware Messaging Applications Market Segments, Percent, Worldwide, 2019-2025	138
Figure 38. Mission Critical Messaging Market Units, Worldwide, 2019-2025	141
Figure 39. Market Driving Forces For Real Time Computing	147
Figure 40. Market Driving Forces For microservices	148
Figure 41. Mission Critical Messaging Growth Factors	150
Figure 42. Mission Critical Messaging Benefits	151
Figure 43. Messaging Middleware Market Components	151
Figure 44. Mission Critical Messaging Financial Services Applications	154
Figure 45. Mission Critical Messaging Security Aspects	155
Figure 46. Mission Critical Telecommunications Messaging Applications	156
Figure 47. Mission Critical Government Messaging Applications	157
Figure 48. Blockchain Ledger Market Driving Forces	164
Figure 49. Major Growth Drivers Of The Blockchain Market	165
Figure 50. Mission Critical Messaging and API Integration Streaming Tools Regional Markets, 2018	168

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 51. Mission Critical Messaging and API Integration Streaming Tools Regional Market Segments, 2018 169	
Figure 52. Microservices Compute Options	172
Figure 53. Confluent Kafka Supports Continuous Queries	176
Figure 54. Kafka Streams API Continuous Transformations	178
Figure 55. Kafka Streams API Event Triggered Processes	179
Figure 56. Kafka Streams API Apps and Services	180
Figure 57. Kafka Streaming Platform Design	182
Figure 58. . Kafka Messaging System, Provides A Structured Commit Log Of Updates 184	
Figure 59. Kafka Architecture Persistence	185
Figure 60. Kafka LinkedIn Capture Of A Stream Of Views To Jobs	187
Figure 61. Kafka Streaming Enterprise Publish Subscribe Messaging Enhancements	188
Figure 62. Kafka Streaming System Provides Built-In Stream Processing Capabilities	190
Figure 63. Supernap, Las Vegas, 407,000 sf	192
Figure 64. DuPONT FABROS CH1, ELK GROVE VILLAGE, Ill. 485,000 SF	193
Figure 65. 538,000SF: i/o Data Centers and Microsoft Phoenix One, Phoenix, Ariz. 194	
Figure 66. Phoenix, Arizona i/o Data Center Design Innovations	195
Figure 67. Next Generation Data Europe, Wales 750,000 SF	196
Figure 68. NAP Of The Americas, Miami, 750,000 SF	197
Figure 69. QTS Metro Data Center, Atlanta, 990,000 SF	198
Figure 70. 350 East Cermak, Chicago, 1.1 Million Square Feet	199
Figure 71. Lakeside Technology Center	200
Figure 72. Data Center Multiple-Facility Campuses Feature Half Million SF	201
Figure 73. Web Services Transport Comparison HTTP and IBM MQ	205

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 74. IBM WebSphere MQ Web Services Transport	207
Figure 75. Service Requestor and Service Provider Layers	208
Figure 76. Layered Architecture For IBM JMS Providers	210
Figure 77. IBM WebSphere MQ Layered Architecture Objectives:	211
Figure 78. Relationship Between WebSphere MQ Classes for JMS and WebSphere MQ Classes for Java	214
Figure 79. Deciding Whether To Use Read Ahead Using IBM WebSphere MQ	219
Figure 80. Mission Critical Messaging As A Base For microservices Software Used to Implement Process Flexibility	226
Figure 81. Mission Critical Messaging ESB Functions	226
Figure 82. Mission Critical Messaging As A Base For Integration Software Provides A Base For Application Connectivity	228
Figure 83. Mission Critical Messaging Integration Functions	228
Figure 84. Open Systems Message Queuing Protocol Key Capabilities	229
Figure 85. Messaging Open Software Business Case	230
Figure 86. Advanced Message Queuing Key Features	230
Figure 87. Aspects Of Data Streaming Management	236
Figure 88. Mission Critical Message Throughput Variables	242
Figure 89. Typical Message Flow Characteristics	248
Figure 90. Middleware Messaging Technology Issues	250
Figure 91. Middleware Messaging Technology Management	251
Figure 92. AWS Market Leader In Cloud Computing	259
Figure 93. Key Challenges of Enterprise IT Datacenters:	261
Figure 94. Multi-threading Manages Pathways From One Node To Another Node	262
Figure 95. Google Mega Data Center Scale	263
Figure 96. Key Advantage of Cloud 2.0 Mega IT Datacenters:	264

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 97. NTT RagingWire Ashburn Va2 Data Center	265
Figure 98. AWS Region Diagram	266
Figure 99. Automatic Detection And Recovery From Network And System Failure	268
Figure 100. High Performance And Real-Time Message Throughput	272
Figure 101. Messaging Fault Tolerance Features	273
Figure 102. 360logica Microservices Services:	277
Figure 103. 360Logica Microservices Target Markets	278
Figure 104. 360logica microservices Services Positioning:	279
Figure 105. Apache ActiveMQ Features	281
Figure 106. Apigee Hybrid Capabilities:	284
Figure 107. Amazon Kinesis Analytics Key Features	287
Figure 108. Amazon Kinesis Firehose	289
Figure 109. Apache Kafka Distributed Messaging System Designed For Streams	293
Figure 110. Apache Kafka Enterprise Messaging Package	295
Figure 111. Internet of Things (IoT) Applications Market Generating Log Messages	299
Figure 112. Kafka Request Response Enterprise Service Bus Application	301
Figure 113. Streams API in Kafka: The Power without the Weight	303
Figure 114. Streams API in Kafka Functions	304
Figure 115. Confluent Kafka Stream-Based Microservices	305
Figure 116. Software Services of the Bosch IoT Suite	310
Figure 117. Bosch IoT Suite Connecting Five Million Devices And Machines	311
Figure 118. Bosch IoT Suite Services	312
Figure 119. Bosch IoT Suite Device Connection Features	313
Figure 120. Bosch IoT Suite Device Connection Functions	314
Figure 121. Bosch IoT Global System Integrator Partnerships	314
Figure 122. Bosch IoT Technology Partners:	315

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 123. Bosch IoT Memberships	315
Figure 124. Bosch IoT Joint Research Ventures	316
Figure 125. Rally Software Platform Functions	320
Figure 126. Cisco Technology Foundation For Digital Transformation	327
Figure 127. Cisco Unified Computing System Portfolio Of Solutions Functions	333
Figure 128. Cisco Spark Functions	338
Figure 129. Confluent Partners	342
Figure 130. Confluent Kafka Ecosystem Of Data Pipelines And Topology	347
Figure 131. Dell Boomi Customer Base	351
Figure 132. VMWare Virtualization Messaging Capabilities	352
Figure 133. Kibana Core Ships With The Classics: Histograms, Line Graphs, Pie Charts, Sunbursts. Leverage Aggregation Capabilities Of Elasticsearch	353
Figure 134. Elasticsearch Visualizes Geo Data on Any Map	354
Figure 135. Fiorano Microservices Architecture	360
Figure 136. Fiorano API Management Platform Functions:	366
Figure 137. FioranoMQ® Java Message Service (JMS) Compliant Platform	367
Figure 138. Fiorano enterprise Messaging Middleware Backbone Features	368
Figure 139. Fiorano Messaging Middleware Features	369
Figure 140. Fiorano Messaging Middleware Continuous Availability	369
Figure 141. Fiorano Messaging Middleware Linear Scalability	369
Figure 142. Fiorano Messaging Middleware Robust Security	370
Figure 143. Fiorano Messaging Middleware Global Manageability	370
Figure 144. Fujitsu Global Alliances	376
Figure 145. Fujitsu Facts	378
Figure 146. Fujitsu openFT Features	383
Figure 147. GLOVIA G2 or GLOVIA OM manufacturing ERP software	385
Figure 148. Fujitsu Glovia Functions	386

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 149. HostBridge Mainframe CICS Integration Functions	389
Figure 150. IBM Business Goals	392
Figure 151. IBM MQ Messaging Functions	394
Figure 152. IBM MQ Functions:	395
Figure 153. Typical Mission Critical Messaging Functions	396
Figure 154. IBM Marketing Customer Transformation Functions	403
Figure 155. IBM Cloudbased App Offerings	405
Figure 156. IBM Cloud & Smarter Infrastructure Featured Solutions	422
Figure 157. IBM Cross Platform, Cross Application Messaging	424
Figure 158. Cloud 2.0 Mega Data Center Market Driving Forces	428
Figure 159. IBM MQ Tools and Resources:	433
Figure 160. IBM MQ WMQ providing a Universal Messaging Backbone	434
Figure 161. IBM WebSphere MQ Goals For Business Resilience in a Sysplex QSG (Queue Sharing Group)	435
Figure 162. IBM WebSphere MQ Telemetry Capabilities	437
Figure 163. IBM WebSphere MQ Integration Business Value	439
Figure 164. IBM WebSphere MQ Middleware Development Facilities	440
Figure 165. IBM MQ Remote Network Administration And Configuration	441
Figure 166. IBM MQ Clustering	441
Figure 167. IBM MQ End-To-End Security	444
Figure 168. IBM MQ Web Services	445
Figure 169. IBM WebSphere MQ Integration Supported Environments	446
Figure 170. Web Transactions Implemented by IBM Blockchain	448
Figure 171. A Distributed IoT Shared Ledger Built On IBM Blockchain Offers Visibility, Trust, And Permanence	450
Figure 172. A Shared Ledger Built on Blockchain Offers Visibility, Trust, and Permanence	451
Figure 173. Blockchain Attributes Framework:	452

Mission Critical Messaging and Open Source Streaming Table of Contents**and List of Figures**

Figure 174. IBM Blockchain Interactions	454
Figure 175. Web Transactions Implemented by IBM Blockchain	455
Figure 176. A Distributed IoT Shared Ledger Built On IBM Blockchain Offers Visibility, Trust, And Permanence	457
Figure 177. A Shared Ledger Built on Blockchain Offers Visibility, Trust, and Permanence	458
Figure 178. Blockchain Attributes Framework:	459
Figure 179. IBM Blockchain Interactions	461
Figure 180. Red Hat JBoss Middleware Portfolio	467
Figure 181. Red Hat JBoss Enterprise Middleware Messaging Functions	469
Figure 182. Red Hat JBoss Open Source Choice Functions	470
Figure 183. Red Hat JBoss Portal Platform Services	470
Figure 184. Red Hat® Enterprise MRG Messaging Enterprise Requirements Features And Performance	472
Figure 185. Chase Manhattan Four Waves Of Anticipated Blockchain Deployments 477	
Figure 186. Blockchain Drivers of Cost Saving	480
Figure 187. MicroFocus Metrics	483
Figure 188. Micro Focus Artix Functions	485
Figure 189. Micro Focus VisiBroker Object Request Broker (ORB) infrastructure Functions 488	
Figure 190. New features in HPE NonStop iTP Secure WebServer and HPE NonStop iTP 489	
Figure 191. HPE Database And Middleware Automation (DMA) Functions	491
Figure 192. HPE Middleware Automation Key Benefits	492
Figure 193. Azure Service Fabric Functions	492
Figure 194. Microsoft Azure Service Fabric	495
Figure 195. Microsoft Data Center, Dublin, 550,000 Sf	497
Figure 196. Container Area In The Microsoft Data Center In Chicago	498

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 197. An aerial view of the Microsoft data center in Quincy, Washington	500
Figure 198. . Microsoft San Antonio Data Centers, 470,000 SF	501
Figure 199. Microsoft 3rd Data Center in Bexar Could Employ 150	502
Figure 200. Microsoft Middleware Key Elements	507
Figure 201. Microsoft Middleware IT Pro Management Tools	507
Figure 202. Microsoft Middleware Enterprise-Ready Platform	507
Figure 203. Microsoft Middleware Foundation Developer Frameworks	511
Figure 204. Microsoft Middleware Foundation Modules	512
Figure 205. Microsoft Infrastructure Middleware Offerings Key Elements	513
Figure 206. Microsoft Infrastructure Middleware Modules	514
Figure 207. Microsoft.NET Framework Benefits	515
Figure 208. Nastel Technologies Customers	528
Figure 209. Oracle Systems Positioning	532
Figure 210. Oracle Middleware Messaging	535
Figure 211. Oracle Middleware Category Groups	536
Figure 212. Oracle Message Oriented Middleware (MOM)-Based System Asynchronous Exchange Of Messages	537
Figure 213. Oracle Combining RPC and MOM Systems	540
Figure 214. RabbitMQ Features	545
Figure 215. RabbitMQ Feature Descriptions	546
Figure 216. Pivotal RabbitMQ Functions	547
Figure 217. Pivotal RabbitMQ Features	549
Figure 218. Pivotal RabbitMQ Clustering Functions	550
Figure 219. Software AG's webMethods Integration Platform Key Benefits	559
Figure 220. Software AG Enterprise-Class Messaging Styles:	561
Figure 221. Software AG webMethods Broker Messages Configuration	561
Figure 222. Software AG webMethods Broker Message Types	563

Mission Critical Messaging and Open Source Streaming Table of Contents**and List of Figures**

Figure 223. Software AG webMethods Broker Messaging Quality-Of-Service Requirements Features	564
Figure 224. Solace Systems Message Exchange Patterns	565
Figure 225. Solace Middleware Functions	567
Figure 226. Solace Peer to Peer Messaging	569
Figure 227. Solace Systems Messaging APIs Robust And Uniform Client Access	571
Figure 228. Solace Systems Embedded Support For Point-To-Point 'Unicast'	573
Figure 229. Solace Guaranteed Messaging	574
Figure 230. Solace Systems Appliance	576
Figure 231. Solace High-Performance JMS Messaging Solution	578
Figure 232. Solace IPC Shared Memory Messaging	580
Figure 233. Benefits of Solace's High-Performance Messaging Solution	581
Figure 234. Tibco Software to Interconnect Everything	586
Figure 235. Tibco Systems Augment Intelligence	587
Figure 236. Tibco Products	592
Figure 237. Tibco Microservices Benefits	599
Figure 238. Tibco FTL Benefits	601
Figure 239. Tibco e-FTL Message Middleware Benefits	602
Figure 240. TIBCO's Messaging Software Benefits	604
Figure 241. Tibco Messaging Solutions Value	605
Figure 242. Tibco Messaging Software Advantages	606
Figure 243. Tibco FTL Message Switch Benefits	608
Figure 244. Tibco Rendezvous Publish Subscribe Messaging Benefits	610
Figure 245. TIBCO Web Messaging Benefits	612
Figure 246. TIBCO Enterprise Message Functions	613
Figure 247. Tibco Messaging Solutions Positioning	615
Figure 248. Tibco Common Backbone for Services and Real Time Information Flow	616

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 249. Tray.io Customers	617
Figure 250. Tray.io API integration	621
Figure 251. Tray.io CSV Data Automation	622
Figure 252. Tray.io Database Integration	623
Figure 253. WSO2 API Manager is a 100% Open Source Enterprise-Class Solution 626	
Figure 254. WSO2 Middleware Open Source Benefits	628
Figure 255. Adobe Digital Marketing Cloud Solutions:	636
Figure 256. Adobe Digital Marketing Facts:	637
Figure 257. Adobe Digital Media Aspects:	638
Figure 258. Appian Technology	641
Figure 259. BMC Middleware Software Management Solutions Positioning	645
Figure 260. BMC TrueSight Middleware Management Functions	646
Figure 261. BMC BladeLogic Middleware Automation	647
Figure 262. BMC Reduces Application Release Cycles from Weeks To Hours	648
Figure 263. BMC Solution Functions	649
Figure 264. BMC Middleware Administration Functions	649
Figure 265. BMC Middleware Management Features	650
Figure 266. BMC Middleware Management Solution Function:	651
Figure 267. BMC Middleware Management Solution Features:	652
Figure 268. BMC Application Transaction Tracing Functions:	652
Figure 269. iWay Middleware, EDA Software Glue	658
Figure 270. Information Builders / iWay WebFOCUS Process	663
Figure 271. Information Builders/iWay SOA, EDA, and ESB Middleware Solutions 664	
Figure 272. Managed Methods Functions	667
Figure 273. Mega Operational Excellence for Customers	668
Figure 274. Nastel AutoPilot Middleware Management Functions	671

**Mission Critical Messaging and Open Source Streaming Table of Contents
and List of Figures**

Figure 275. Nastel AutoPilot Solution Features	673
Figure 276. Nastel AutoPilot Solution Functions	674
Figure 277. RFID Product Metrics	675
Figure 278. NEC RFID Middleware Product Tracking Industry Segments	676
Figure 279. NEC WebOTX RFID Manager Enterprise Characteristics	677
Figure 280. GSX OpenText B2B Integration Network Functions	684
Figure 281. GSX Monitor Features	685
Figure 282. GSX Monitor Functions	686
Figure 283. GSX Monitor Benefits	687
Figure 284. OpenText Target Markets	692
Figure 285. Rocket Software Janus TCP/IP Base	701
Figure 286. Rocket Software Janus TCP/IP Functions	702
Figure 287. Rocket Software Janus Network Security Architecture	703
Figure 288. Workday Integration Cloud Platform Functions:	708
Figure 289. Workday's Integration Cloud Platform Components	710
Figure 290. Workday's Integration Cloud Platform	711
Figure 291. Workday ESB Process Flows	712