

Power Wheelchairs and Personal Mobility: Market Shares, Strategies and Forecasts, Worldwide, 2016-2022

Table of Contents

Power Wheelchairs and Personal Mobility: Executive Summary

The study is designed to give a comprehensive overview of the Power Wheelchairs and Personal Mobility equipment market segment. Research represents a selection from the mountains of data available of the most relevant and cogent market materials, with selections made by the most senior analysts. Commentary on every aspect of the market from independent analysts creates an independent perspective in the evaluation of the market. In this manner the study presents a comprehensive overview of what is going on in this market, assisting managers with designing market strategies likely to succeed.

Power Wheelchairs Executive Summary	31
Power Wheelchair Market Driving Forces	31
CMS Will Lessen Proposed Reimbursement Rate Reductions for Medicare Beneficiaries' Power Wheelchairs	34
Reimbursement Drives Power Wheelchair Markets	34
Power Wheelchair Encourage Mobility Of People Who Were Previously Bed Ridden	35
Power Wheelchair Market Trends	36
Power Wheelchair Market Shares	38
Power Wheelchair Market Forecasts	41
1. Power Wheelchairs: Market Description and Market Dynamics	42
1.1 Power Wheelchair Mobile Platform	42
1.2 Power Wheelchair Measuring Guide	45
1.3 Benefits of Home Care	46
1.3.1 Home Health Saves Medicare Billions	47
1.4 Demographic Trends Driving Home Care	48
1.5 Power Wheelchair vs. Manual Wheelchair	50
1.5.1 Medicare and Insurance for Wheelchairs	51
1.5.2 Health Care Cost Containment Trends	51

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

1.5.3	Home Health Care And Home Medical Equipment	52
1.5.4	Changing Home Health Care Market Distribution Channels	52
1.5.5	Mainstreaming of People with Disabilities	53
1.5.6	Recovery And Active Lifestyles Of Disabled	54
1.6	Heavy-Duty Power Wheelchairs - Custom Rehab	57
1.6.1	Custom Power Wheelchairs	57
1.7	Healthcare Equipment Industry	58
1.7.1	Reimbursement Drives Healthcare Equipment Industry	58
1.7.2	Prospective Payment System (PPS)	59
1.7.3	Obamacare Market-Driven Reforms	60
1.7.4	Home Medical Equipment Industry Segments	61
1.8	Marketing Globally	62
1.8.1	U.S. Healthcare Delivery Industry	64
1.8.2	Competition Forms Basis of U.S. Medical Care Services Delivery	65
1.8.3	European Homecare Market Trends	66
1.9	Power Wheel Chair Distribution Channels	67
	2. Power Wheelchairs Market Shares and Forecasts	68
2.1	Power Wheelchair Market Driving Forces	68
2.1.1	CMS Will Lessen Proposed Reimbursement Rate Reductions for Medicare Beneficiaries' Power Wheelchairs	71
2.1.2	Reimbursement Drives Power Wheelchair Markets	71
2.1.3	Power Wheelchair Encourage Mobility Of People Who Were Previously Bed Ridden	72
2.1.4	Power Wheelchair Market Trends	73
2.2	Power Wheelchair Market Shares	75
2.2.1	Invacare Power Wheelchair Strategy	80
2.2.2	Sunrise	85
2.2.3	Permobil	86
2.2.4	Pride	87
2.2.5	Pride Mobility	89
2.2.6	Hoveround	89
2.2.7	Golden Technologies	89
2.2.8	Heartway	90
2.2.9	Power Wheelchair Unit Analysis	90
2.3	Power Wheelchair Market Forecasts	92
2.3.1	Power Wheelchair Market Growth	95
2.3.2	Power Wheelchair Market Forecasts, Front Wheel Drive, Mid Wheel Drive, and Rear Wheel Drive,	96

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

2.3.3	Front Wheel Drive Power Wheelchairs	100
2.3.4	Mid Wheel Drive Power Wheelchairs	102
2.3.5	Rear Wheel Drive Power Wheelchairs	104
2.4	Custom Power and Manual Wheelchair Cushion Market Shares	106
2.4.1	Sunrise Medical Jay® GS™ Wheelchair Cushion	108
2.4.2	Invacare Mobility and Seating	109
2.5	Power Wheelchair Installed Base Market Segments	112
2.6	Specialized Power Wheelchairs	116
2.6.1	Standing Power Wheelchairs	116
2.6.2	Heavy Duty Power Wheelchairs	116
2.6.3	Pediatric Power Wheelchairs	116
2.6.4	Race and Ethnicity	118
2.6.5	Socioeconomic Status	118
2.6.6	Employment and Activity Limitation	119
2.6.7	Conditions Causing Disability	120
2.6.8	Active Patients	120
2.6.9	Wheelchair Market Issues	121
2.6.10	Wheelchair Insurance Reimbursement	123
2.6.11	Transportation Significant Barrier To Employment And Full Community Participation	124
2.6.12	Public Transportation	125
2.6.13	Medicare Wheelchair Spending	126
2.7	Power Wheelchair Prices	126
2.7.1	Drive Medical Wildcat	127
2.7.2	Drive ActiveCare Cobalt	128
2.7.3	Drive Medical Wildcat 450 Prices	129
2.8	Power Wheelchair Metrics	135
2.9	Power Wheelchair Regional Market Segments	142
2.9.1	United States	144
2.9.2	Europe	144
2.9.3	Asia Pacific	144
2.9.4	Japan	144
2.9.5	Power Wheelchair Regional Market Growth Targets	145
2.9.6	Wheelchairs in Africa	145

3. Power Wheelchairs Product Drive Placement Segments
147

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

3.1	Advantages of Rear Drive, Center Drive, and Front Drive Power Wheelchairs	
	147	
3.2	Rear Drive	148
3.2.1	Sunrise Medical Quickie® P-222 SE Rear Wheel Drive	149
3.2.2	Invacare TDX SI Power Wheelchair	151
3.2.3	Invacare Nutron R51LXP	152
3.3	Center Wheel Drive	153
3.3.1	Sunrise Quickie Drive Power Wheelchairs	154
3.3.2	Invacare Center-Wheel Drive Power Wheelchairs –	154
3.3.3	Invacare TDX SC Power Wheelchair - Formula CG Powered Seating	155
3.3.4	Pride Center-Wheel Drive Power Wheelchairs –	156
3.3.5	Permobil	157
3.3.6	Innovation In Motion V6 Frontier All-Terrain Power Chair Mid-Wheel Drive	157
3.3.7	Innovation In Motion X8 Extreme	160
3.3.8	Golden Technologies Center Wheel Drive Chairs – The Compass™ Series	161
3.4	Front Drive	162
3.4.1	Pride Jazzy 1450 Front-Wheel Drive Bariatric Power Base	163
3.4.1	Pride Jazzy Elite HD	165
3.4.2	Pride Jazzy Elite ES Front-Wheel Drive Technology	168
3.4.3	Invacare Pronto 31 Front-Wheel Drive Power Wheel Chair	169
3.4.4	Invacare® FDX® with Formula™ CG Powered Seating Front-Wheel Drive Power Wheelchair	171
3.4.5	Drive Medical Titan Power Wheelchair	175
3.4.6	Drive Medical Titan Power Wheelchair Front-Wheel Drive Chair That Can Be Used Both Indoors And Outdoors	176
3.4.7	Drive Medical Trident	177
3.4.8	Golden Technologies Alante Sport	178
3.4.9	Golden Tech Alante Sport	179
3.4.10	Merits Health Dualer Powerchair Front and Rear Wheel Drive Capability	179
3.4.11	Pride Jazzy Elite 14 Front-Wheel Drive For Maneuverability	181
3.4.12	Pride Jazzy Elite ES	181
3.4.13	Pride Jazzy Select Elite	182
4.	Patient Segment Power Wheelchairs	184
4.1	Travel Portable	184
4.1.1	Invacare Nutron R51 Folding Power Wheelchair	184

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

4.1.2	Invacare P9000 XDT	187
4.2	Pediatric	187
4.2.1	Invacare Power Tiger Pediatric Wheelchair - Orbit Seating	188
4.2.2	Invacare TDX Spree Power Wheelchair	189
4.3	Pediatric Power Wheelchairs	189
4.3.1	Invacare Power Tiger Pediatric Wheelchair with Orbit Seating	192
4.3.2	Sunrise Medical Zippie® ZM-310	193
4.4	Bariatric Power Wheelchairs	194
4.4.1	Sunrise Medical / Handicare	195
4.4.2	Pride Jazzy Elite HD Heavy Duty/High Weight Capacity Power Wheelchair	197
4.4.3	Pride Quantum Series 6000Z HD Bariatric Power Wheelchair	198
4.4.4	Pride Quantum Series Q1420 Bariatric Power Wheelchair	199
4.4.5	Pride Quantum Series Q1424 Bariatric Power Wheelchair	202
4.4.6	Pride Quantum Series Q1650 Bariatric Power Wheelchair	202
4.4.7	Pride Quantum Series Q600 XL Bariatric Power Wheelchair	203
4.4.8	Pride Quantum Series Q6400 Power Wheelchair	204
4.4.9	Drive Medical Trident HD Heavy Duty/High Weight Capacity Power Wheelchair	205
4.4.10	Invacare TDX-SI Heavy Duty Power Wheelchair	206
4.4.11	Permobil M300	206
4.5	Custom Rehab	207
4.5.1	HeartWay Custom Rehab Power Wheelchair	207
4.5.2	HeartWay Custom Rehab	208
	5. Power Wheelchair Positioning Products	214
5.1	Invacare Power Wheelchairs	214
5.1.1	Invacare TDX SR with True Track Allows Chair To Maintain Forward Path	216
5.1.2	Invacare Pronto Meets Mild To Moderate Positioning Needs	217
5.1.3	Invacare Pronto Tilt For Positioning And Pressure Relief	218
5.1.4	Invacare Storm Series® Arrow® Power Wheelchair with Formula CG Powered Seating	219
5.1.5	Invacare Storm Series Ranger X Power Wheelchair with Formula CG Powered Seating	220
5.1.6	Invacare Storm Torque SP	221
5.2	Pride Wheelchairs	223
5.2.1	Pride Jazzy Air	224
5.2.2	Pride Jazzy Select 6	227

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

5.2.3	Pride Jazzy 600 ES	230
5.2.4	Pride Jazzy 614 HD	232
5.2.5	Pride Jazzy Sport Portable	234
5.2.6	Pride Jazzy Sport 2	236
5.2.7	Pride Jazzy 614HD Power Chair	237
5.2.8	Pride Jazzy 1170 XL Plus Power Chair	239
5.2.9	Pride Jazzy 1170 XL Plus Power Chair	240
5.2.10	Pride Mobility TSS450 Power Chair	241
5.2.11	Pride Mobility TSS450 Power Chair	242
5.2.12	Pride Mobility TSS300 Power Chair	244
5.3	Sunrise Quickie Drive Power Wheelchairs	245
5.3.1	Sunrise Medical Quickie® Optimized Articulation Of Front And Rear Wheels	246
5.3.2	Sunrise Medical Quickie Power Center-mount Legrest with 7.5" of Articulation	247
5.3.3	Sunrise Medical Quickie® Pulse Series Smallest Footprints In Class	249
5.3.4	Sunrise Medical Quickie® S-6 Series	253
5.3.5	Sunrise Medical Quickie® S-636 Group 3 Power Chair Solution	257
5.3.6	Sunrise Medical Quickie® S-636 Short Wheelbase	258
5.3.7	Sunrise Medical Quickie® S-636 Dynamic Suspension	258
5.3.8	Sunrise Medical The Quickie® S-646 & The Quickie® S-646 SE	259
5.3.9	Sunrise Medical Quickie R-Net® Electronics	260
5.3.10	Sunrise Medical Quickie P220	262
5.3.11	Sunrise Quickie® P-222 SE	263
5.3.12	Sunrise Quickie® Xtender™	264
5.3.13	Sunrise Quickie® QM-710	266
5.3.14	Quickie QM-710 Power Wheelchair	266
5.3.15	Sunrise Medical Quickie Offers Transitions Driving	267
5.3.16	Sunrise Quickie® Pulse 6	269
5.3.17	Sunrise Quickie Pulse 6 Power Wheelchair	270
5.3.18	Sunrise Quickie® Rhythm™	271
5.3.19	Sunrise Quickie Center-Wheel Drive Power Wheelchairs –	274
5.3.20	Sunrise Medical / Handicare Alex Rear and Front Wheel Drive Power Wheelchairs	276
5.3.21	Sunrise Medical Alex Rear and Front Wheel Drive Configurations to Support Maneuverability and Performance	278
5.3.22	Handicare Samm	280
5.3.23	Sunrise Medical / Handicare Samm Mid-Wheel Power Wheelchairs	282

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

5.3.24	Handicare Puma	289
5.3.25	Sunrise Medical Handicare Puma 40 S-line Front Wheel Drive	290
5.3.26	Handicare Outdoor / Indoor	292
5.3.27	Handicare Puma 40	296
5.3.28	Handicare Puma 20	297
5.3.29	Handicare Luca	298
5.3.30	Handicare XP	300
5.3.31	Handicare Liam	302
5.3.32	Sunrise Medical Handicare Luca XL	303
5.3.33	Sunrise Medical Handicare Pacific	305
5.3.34	Sunrise Medical Handicare Atlantic	306
5.3.35	Handicare Luca Junior	307
5.3.36	Sunrise Medical Handicare Hippo	309
5.4	Permobil	311
5.4.1	Permobil Front Wheel Drive	313
5.4.2	Permobil F5 Corpus Fully Independent Suspension	314
5.4.3	Permobil 14" Seat Elevator	315
5.4.4	Permobil F-Series Lower Seat-to-Floor Height	317
5.4.5	Permobil F3 Corpus	319
5.4.6	Permobil F5 Corpus	321
5.4.7	Permobil F5 Corpus VS Stand Sequence	326
5.4.8	Permobil C350 Power Wheelchair Rear-Wheel Drive Power Base	327
5.4.9	Permobil Chairman HD3 Corpus Power Wheelchair	328
5.5	Drive Medical Cobalt X23 Power Wheelchair	329
5.5.1	Drive / ActiveCare	330
5.5.2	Drive Medical Trident Front Wheel Drive Power Wheelchair Power Wheelchair	334
5.5.3	Drive Medical EC Mid Wheel Drive Power Wheelchair	336
5.5.4	Drive Medical Titan P22	339
5.5.5	Drive Medical Titan X16	341
5.5.6	Drive Medical Cirrus Plus Folding Power Wheelchair	342
5.5.7	Drive Medical Cobalt Travel Power Wheelchair	344
5.5.8	Drive Medical Wildcat 450 heavy Duty Folding Power Wheelchair	346
5.5.9	Drive Medical Trident HD Power Wheelchair	348
5.5.10	Drive Medical Sunfire Bariatric Power	350
5.6	Otto Bock Power Wheelchairs	351
5.6.1	Otto Bock ParaGolfer	352
5.6.2	Otto Bock B600 Power Wheelchair (Available in the U.S. only)	354

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

5.6.3	Otto Bock Skippi Pediatric Wheelchair	354
5.6.4	Otto Bock B500 Power Wheelchair	355
5.6.5	Otto Bock C2000 Power Wheelchair (Available in the U.S. Only)	355
5.6.6	Otto Bock Power Wheelchairs Xeno	356
5.7	Shoprider 6Runner 14	357
5.7.1	Shoprider Jimmie	359
5.7.2	Shoprider 6Runner 10	361
5.7.3	Shoprider Smartie	363
5.7.4	Shoprider 6Runner 10 Rehab	365
5.7.5	Shoprider 6Runner 10 Deluxe	367
5.7.6	Shoprider Streamer Sport Power Chair	368
5.7.7	Shoprider Streamer Sport Power Chair	369
5.8	CTM Homecare Product, Inc. HS-1000	373
5.8.1	CTM Homecare Product, Inc. HS-1500	375
5.8.2	CTM Homecare Product, Inc. HS-2800	377
5.8.3	CTM Homecare Product, Inc. HS-2850	379
5.8.4	CTM Homecare Product, Inc. HS-5600	381
5.8.5	CTM Homecare Product, Inc. HS-6200	383
5.8.6	CTM Homecare Compact Mid-Wheel Drive Power Chair	385
5.9	Hoveround Power Chairs	386
5.9.1	Hoveround MPV5	387
5.9.2	Hoveround Teknique FWD	389
5.9.3	Hoveround Teknique HD6	391
5.9.4	Hoveround Teknique XHD	393
5.10	Karman Xo-202 Standing Wheelchair Power Stand Power Drive	394
5.11	NexChair Nex(Ride) Hs-5600-silver Power Chairs Deluxe Power Chair	399
5.11.1	NexChair Product Description	400
5.12	Pride Quantum Rehab Custom Power Wheelchairs	401
5.13	Graham Field / Everest Jennings, Metro Power III: Metro Power III, 18X16 Des 2F200120	402
5.13.1	Everest and Jennings Metro Power III 18 x 16 Wheelchair, Desk Arms, Elevating Legrest	403
5.14	Meyra Power Wheelchairs	406
5.15	Golden Technologies Power Chairs	408
5.15.1	Golden Technologies Alante Sport Front Wheel Drive	410
5.15.2	Golden Technologies Compass Sport	412
5.15.3	Golden Technologies Literider Envy	415
5.15.4	Golden Technologies Compass HD	417

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

5.15.5 Golden Technologies Center-Wheel-Drive Compass Tro	419
5.16 Merits Tubular Frame Foldable Power Wheelchair	421
5.16.1 Merits Multi-Adjustable Power Wheelchair	423
5.16.2 Merits Multi-Rehab Function Power Wheelchair	425
5.16.3 Merits Front-Wheel Drive Power Wheelchair	427
5.16.4 Merits Folding Power Wheelchair	429
5.16.5 Merits Power Wheelchair - Economy	431
5.16.6 Merits Heavy Duty Folding Power Wheelchair	433
5.16.7 Merits Bariatric Heavy Duty Power Wheelchair	435
5.16.8 Merits Super Light Mini Portable Wheelchair	437
5.16.9 Merits Mini Compact Powerbase Wheelchair	439
5.16.10 Merits Compact RWD Powerbase Wheelchair	441
5.16.11 Merits Heavy Duty RWD Powerbase Wheelchair	443
5.16.12 Merits Mid-Wheel Drive Powerbase Wheelchair	445
5.16.13 Merits Attendant Drive Power Chair	447
5.17 Heartway Rumba S – HP4 – Mid Wheel Drive Wheelchair	449
5.17.1 Heartway Products Offered in United States, Canada, Europe and South America	453
5.17.2 Heartway Rumba SF Standard Power Chair Front Wheel Drive	455
5.17.3 Heartway P4R RUMBA SR Standard Power Chair (K0823)Rear Wheel Drive	457
5.17.4 Heartway Escape DX – HP5	458
5.17.5 Heartway Maxx – P3DXC	459
5.17.6 Heartway Allure – HP6	460
5.17.7 Heartway Sahara KX	461
5.17.8 Heartway Vital C – P16C	462
5.17.9 Heartway Challenger CL Luxury Heavy Duty Fast Power Chair	463
5.17.10 Heartway Vision – P13	465
5.17.11 Heartway Flyer P25J	466
5.18 Innovation In Motion	468
5.19 Whill Personal Mobility	470
6. Power Wheelchair Research and Technology	472
6.1 Axle Strength	472
6.1.1 Sunrise Medical PosiDrive Technology	472
6.1.2 Sunrise Medical Freewheel Release Levers	472
6.1.3 Sunrise Quickie® SmartSeat	473
6.1.4 Enhanced Recline, Eliminates Shearing Forces	474
6.2 Power Wheelchair Battery Technology Trends	476

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

	6.2.1	Power Wheelchair LiFePO4 Battery	477
	6.2.2	Valence U-Charge Group U1 Lithium Iron Magnesium Phosphate	
Battery		479	
	6.2.3	Power Wheelchair Lead Acid Batteries	482
	6.2.2	Thin Film Battery Market Driving Forces	483
	6.2.3	Thin Film Solid-State Battery Construction	483
	6.2.4	Science And Medical Technology	485
	6.2.5	Science And Medical Technology	485
	6.2.6	Chiaphua Motors High-Performance Motors And Components	486
	6.3	Medicare Power Wheelchair Coverage Guidelines	489
	6.4	Hospital and Home Care Services Billing Issues	493
	6.5	HCPCS K Billing Code Guide – DME Billing Coding	494
	6.5.1	Medicare Reimbursement Guide for Power Wheelchair Drive Control	
Systems		495	
	6.5.2	Controller Electronics	495
	6.5.3	HCPCS Coding for Drive Control Systems	496
	6.5.4	Medicare Reimbursements CMS Agency	497
	6.5.5	Medicare Coverage	498
	6.5.6	Medicare Has Seen an Increase In Utilization Of The Power Wheelchair	
Benefit		499	
	6.5.7	Fraud Uncovered	500
	6.6	Medicare: Manufacturer-Level Competitive Bidding Issues for Durable	
Medical Equipment			502
	6.6.2	Competitive Bidding	502
	6.6.3	Current Competitive Bidding Program	503
	6.6.4	Selling Directly To A Government Payor	504
	6.6.5	Medicare Beneficiaries Eligible To Receive Power Wheelchairs Under	
Medicare Part B Coverage Of Durable Medical Equipment			505
	6.6.6	Medicare Specifications For Wheelchairs	506
	6.6.7	A Lightweight Wheelchair (K0003) Is Covered When A Patient:	509
	6.6.8	Reasons for Noncoverage	511
	6.6.9	Wheelchair Coding Guidelines	511
	6.6.10	Reimbursement Policies	516
	6.6.11	Government Regulation	518
	6.6.12	European Reimbursement Changes	520
	6.6.13	Physical Therapy	521
	6.6.14	Treatment Trends	521
	6.7	Medicare Challenges and Solutions	523

6.8 Power Wheel Chair Technology Trends	523
6.8.2 Power Wheelchairs	524
7. Power Wheelchair Company Profiles	525
7.1 21ST Century Scientific	525
7.2 ADI	526
7.3 Aquila Corporation	527
7.3.2 Aquila Cushion Systems Custom Made	528
7.3.3 Aquila GSA-FSS Government VA Contract	528
7.3.4 Aquila Corporation is Accredited	528
7.4 Aspen Seating, Llc / Ride Designs	529
7.5 C.T.M. Homecare Product, Inc.	529
7.6 Dane Technologies / Levo AG	530
7.6.1 LEVO AG, Switzerland	530
7.7 Drive Medical	532
7.7.2 Drive Medical Product Line	534
7.7.3 Drive Medical Facilities	534
7.7.4 Drive Medical Markets	534
7.7.5 Drive Medical Acquires ActiveCare Medical	535
7.8 Eagle	535
7.9 EASE Seating System	535
7.10 Graham Field	536
7.10.1 Graham-Field / Everest & Jennings	537
7.11 Golden Technologies	539
7.12 Handicare	540
7.12.1 Handicare Mobility Products, Wheelchairs, Scooters and Rollators Purchased by Sunrise Medical	540
7.13 HeartWay	540
7.14 Hoveround	543
7.14.1 Hoveround® HOVERFLIFT® Suite of Mobility Products	544
7.15 Innovation In Motion	544
7.16 Invacare	548
7.16.1 Invacare Medical Device Regulatory	557
7.16.2 Invacare Net sales	558
7.16.3 Invacare / Adaptive Switch Labs (ASL)	563
7.17 Karman	563
7.18 Karma Wheelchairs	564
7.19 Linix	565
7.19.1 Linix Electric Wheelchair Motor	567

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

7.20 Medline	569
7.20.1 Medline Wheelchair with Microban Antimicrobial Protection	570
7.21 Medort Group / Meyra	572
7.21.2 Meyra-Ortopedia	574
7.21.3 Meyra Wheelchairs	576
7.21.4 Medort Group	577
7.21.5 Medort a Family-Owned Company	578
7.22 Merits	579
7.22.1 Merits Highest Level of Materials	580
7.22.2 Merits Scooter Antirust Surface	581
7.23 Motion Concepts	582
7.23.1 Motion Concepts / Invacare Modular Power Wheelchair Seating	584
7.24 Nissin / Colours Wheelchair	585
7.24.2 Nissin / Colours Family Lifestyle	585
7.24.3 Colours Distributor Of Nissin Products	585
7.24.4 Nissin Provides A Wide Choice Of Wheelchairs	586
7.24.5 Nissin High-Performance Chairs	586
7.24.6 Nissin Sports and Recreational Chairs	586
7.24.7 Nissin Pediatric Chairs	587
7.24.8 Nissin Powered Wheelchairs	587
7.25 Permobil	587
7.25.1 Permobil World Leading Manufacturer Of Powered Wheelchairs	589
7.25.2 Permobil Acquires SDL	592
7.25.3 Permobil Acquires ROHO and Seating Dynamics Pty Ltd	593
7.25.4 Permobil Acquires iCare	593
7.25.5 Permobil Enhancing The Lives Of People With Physical Disabilities	594
7.25.6 Permobil / Roho	594
7.26 Otto Bock	596
7.26.2 Otto Bock Purchases Mobility Seating	598
7.26.3 Otto Bock HealthCare GmbH Exo-Prosthetics	598
7.26.4 Germany's Otto Bock Plans Initial Public Offering (IPO)	599
7.26.5 Otto Bock Standard Wheelchairs	602
7.26.6 Active Wheelchairs	603
7.26.7 Lightweight Wheelchairs	603
7.26.8 Power Wheelchairs and Add-on drives	603
7.27 Pride	603
7.27.2 Pride Jazzy and Lines Of Power Chairs	604
7.27.3 Pride Distribution Centers	605

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

7.28 Revolution Mobility	605
7.29 Shoprider	606
7.30 Nordic Capital / Sunrise Medical	607
7.30.1 Sunrise Medical	608
7.30.2 Sunrise Medical Mid-Wheel Drive Power Wheelchairs	608
7.30.3 Sunrise Medical Rear-Wheel Drive Power Wheelchairs	609
7.30.4 Sunrise Medical Provides Innovative, High-Quality Mobility Products	609
7.30.5 Sunrise Handicare Mobility Products, Wheelchairs, Scooters and Rollators Purchased by Sunrise Medical	612
7.31 TiLite	613
7.31.2 TiLite Wheelchairs	614
7.32 Whill	616
7.33 Whirlwind Wheelchair International	617
7.34 List of Power Wheel Chair Companies	618
7.35 Selected Standard Wheelchair and Accessory Companies	619
WinterGreen Research,	623
WinterGreen Research Research Methodology	624
Table ES-1	31
Power Wheelchair Market Driving Forces: Patients	31
Table ES-2	32
Power Wheelchair Market Driving Forces: DME	32
Table ES-3	33
Power Wheelchair Market Diving Forces: Demographics	33
Table ES-4	36
Wheelchair Market Home Health Care Patient Treatment Trends	36
Table ES-5	37
Power Wheelchair Market Technology Aspects	37
Figure ES-6	40
Power Wheelchair Market Shares, Dollars, 2015	40
Power Wheelchair Market Forecasts	41
Figure ES-7	41
Power Wheelchairs Forecasts, Dollars, Worldwide, 2016-2022	41
Table 1-1	43

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Core of A Mobile Power Wheelchair Platform	43
Table 1-2	45
Power Wheelchair Measuring Guide	45
Table 1-3	46
Studies Illustrate Patients Choose Home Care	46
Table 1-4	47
Home Health Savings	47
Table 1-5	49
Power Wheelchair Conditions Treated	49
Table 1-6	51
Power Wheelchairs vs Manual Wheelchairs	51
Table 1-6	54
Power Wheelchair Target Markets	54
Table 1-7	55
Power Wheelchair Target Market Positioning	55
Table 1-8	56
Power Wheelchair Market Positioning Functions	56
Table 1-9	61
Home Medical Equipment Market Segments	61
Table 2-1	68
Power Wheelchair Market Driving Forces: Patients	68
Table 2-2	69
Power Wheelchair Market Driving Forces: DME	69
Table 2-3	70
Power Wheelchair Market Diving Forces: Demographics	70
Table 2-4	73
Wheelchair Market Home Health Care Patient Treatment Trends	73
Table 2-5	74
Power Wheelchair Market Technology Aspects	74
Figure 2-6	77
Power Wheelchair Market Shares, Dollars, 2015	77
Table 2-7	78
Power Wheelchair Market Shares Dollars, Worldwide, 2015	78
Table 2-8	79
Power Wheelchair Issues To Address To Achieve Competitive Advantage	79
Table 2-9	80
Invacare United States Power Wheelchair Target Distributors	80
Table 2-10	81

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Invacare United States Power Wheelchair Target Positioning	81
Figure 2-11	82
Invacare Bundled Product Strategy	82
Figure 2-12	83
Invacare Supports Complex Movement of the Power Wheelchair	83
Figure 2-13	86
Permobil Power Wheelchair Tilt Functionality	86
Figure 2-14	88
Pride Jazzy Power Chair	88
Table 2-15	91
Power Wheelchair Market Shares, Units, Worldwide, 2015	91
2.3 Power Wheelchair Market Forecasts	92
Figure 2-16	92
Power Wheelchairs Forecasts, Dollars, Worldwide, 2016-2022	92
Table 2-17	93
Power Wheelchair Market Forecasts Dollars, Worldwide, 2016-2022	93
Table 2-18	96
Power Wheelchair Market Forecasts, Front Wheel Drive, Mid Wheel Drive, and Rear Wheel Drive, Dollars and Units, Worldwide, 2016-2022	96
Table 2-19	98
Power Wheelchair Market Forecasts, Front Wheel Drive, Mid Wheel Drive, and Rear Wheel Drive, Dollars and Units, Worldwide, 2016-2022	98
Table 2-20	101
Front Wheel and All Wheel Drive Power Wheelchair Market Shares, Units and Dollars, Worldwide, 2015	101
Table 2-21	103
Mid Wheel Drive Power Wheelchair Market Shares, Units and Dollars, Worldwide, 2015	103
Table 2-22	105
Rear Wheel Drive Power Wheelchair Market Shares Dollars and Units, Worldwide, 2015	105
Figure 2-23	107
Power and Custom Manual Wheelchair Cushion Market Shares, Dollars, Worldwide, 2015	107
Figure 2-24	108
Custom and Custom Power Wheelchair Cushion Market Shares, Dollars, Worldwide, 2015	108

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

Table 2-25	109
Sunrise Medical Jay® GS™ Wheelchair Cushion Features	109
Table 2-26	110
Invacare Cushion	110
Table 2-27	111
Invacare Wheelchair Cushion Innovation Strategy	111
Table 2-28	113
Power Wheelchair Installed Base Market Segments, By Diagnosis, Percent, US, 2016-2022	113
Table 2-29	114
Wheelchair Installed Base Market Segments, By Diagnosis, Units, 2016-2022	114
Table 2-30	114
Number of Patients with Disease Conditions Requiring Wheelchairs, By Diagnosis, Number, Worldwide, 2016-2022	114
117	
Table 2-31	117
Specialized Power Wheelchair Designed for Indoor And Outdoor Use Benefits	117
Table 2-32	117
Rear Wheel Drive Transport Wheelchair Functions	117
Table 2-33	122
Wheelchair Market Issues	122
Figure 2-34	132
HeartWay® Power Wheelchair Prices	132
Table 2-35	136
Aging of the Population, Percent of Total Population, US, Japan, Europe, China, 2016 and 2020	136
Figure 2-36	137
US Aging of the Population, 1990 and 2025	137
Figure 2-37	139
Population Demographics - Europe	139
Figure 2-38	140
World Health Organization Documents Healthcare Spending is Increasing	140
Figure 2-39	141
Homecare Cost per Patient per Day	141
Figure 2-40	142
Power Wheelchair Regional Market Segments, Dollars, 2015	142
Table 2-41	143
Power Wheelchair Regional Market Segments, Dollars, 2015	143

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 3-1	147
Advantages of Rear Drive, Center Drive, and Front Drive Power Wheelchairs	147
Table 3-2	148
Advantages of Powerful Motors in Wheelchairs	148
Figure 3-3	149
Sunrise Medical Quickie® QM-7 Series Rear Wheel Drive	149
Figure 3-4	151
Invacare TDX SI Integrated Rear Suspension Power Wheelchair - Formula CG Powered Seating	151
Table 3-5	152
Invacare Nutron R51LXP Features	152
Figure 3-6	155
Invacare TDX SC - Mid Wheel Drive Power Wheelchair	155
Figure 3-7	157
Permobil F5	157
Figure 3-8	160
Innovation In Motion X8 Extreme	160
Figure 3-9	161
Golden Technologies Center-Wheel Drive Power Chair	161
Figure 3-10	163
Pride Jazzy 1450	163
Table 3-11	164
Pride Jazzy 1450 Features	164
Figure 3-12	165
Pride Jazzy Elite HD	165
Figure 3-13	166
Pride Jazzy Elite HD 450 lbs. Weight Capacity, Front-Wheel Drive	166
Table 3-14	167
Pride Jazzy Elite HD Features	167
Figure 3-15	168
Pride Jazzy Elite ES Front-Wheel Drive Technology	168
Figure 3-16	169
Invacare Pronto 31 Front-Wheel Drive Power Full Size Wheel Chair	169
Figure 3-17	172
Invacare® FDX® Powered Seating Front-Wheel Drive Power Wheelchair	172
Figure 3-18	173
Invacare FDX Front-Wheel Drive Power Wheelchair	173
Table 3-19	174

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Invacare® FDX. Front-Wheel Drive Power Wheelchair Features	174
Figure 3-20	175
Drive Medical Titan Power Wheelchair	175
Figure 3-21	176
Drive Medical Titan Power Wheelchair Front-Wheel Drive Chair That Can Be Used Both Indoors And Outdoors	176
Figure 3-22	178
Golden Technologies Alante Sport	178
Figure 3-23	180
Pride Jazzy Select Elite Front Wheel Drive Technology	180
Figure 3-24	182
Pride Jazzy Select Elite	182
Table 3-25	183
Pride Jazzy Select Elite Features	183
Figure 4-1	184
Invacare Nutron R51 Folding Power Wheelchair	184
Table 4-2	185
Invacare Nutron R51 Folding Power Wheelchair Features	185
Table 4-3	185
Invacare Nutron R51 Folding Power Wheelchair Key Specs	185
Figure 4-4	186
Invacare Nutron R51 power wheelchair Specifications	186
Table 4-5	187
Invacare P9000 XDT Features	187
Figure 4-6	188
Invacare Power Tiger Pediatric Wheelchair - Orbit Seating	188
Figure 4-7	190
Invacare Pediatric Power Wheelchairs	190
Figure 4-8	192
Invacare Power Tiger Features	192
Figure 4-9	193
Sunrise Medical Quickie® QM-7 Series	193
Figure 4-10	195
Sunrise Medical / Handicare XL	195
Figure 4-11	197
Pride Jazzy Elite HD Heavy Duty/High Weight Capacity Power Wheelchair	197
Table 4-12	198
Pride Jazzy Elite HD Features	198

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 4-13	201
Pride Jazzy 1420 Bariatric Power Wheelchair	201
Figure 4-14	205
Drive Medical Trident HD Heavy Duty/High Weight Capacity Power Wheelchair	205
Figure 4-15	207
HeartWay Custom Rehab Power Wheelchair	207
Figure 5-1	215
Invacare TDX SP Power Wheelchair Features	215
Table 5-2	217
Invacare TDX SR with Rehab Seat Features	217
Figure 5-3	218
Invacare Pronto M51 Features	218
Figure 5-4	219
Invacare Pronto M91 Features	219
Figure 5-5	220
Invacare Storm Series® Arrow® Power Wheelchair Features	220
Figure 5-6	221
Invacare Storm Series Ranger X Power Wheelchair Features	221
Figure 5-7	221
Invacare Storm Torque SP	221
Table 5-8	223
Invacare Storm Series Torque SP Power Wheelchair Features	223
Figure 5-9	223
Invacare Storm Series Torque SP Power Wheelchair Features	223
Figure 5-10	224
Pride Jazzy Air	224
Table 5-11	225
Pride Jazzy Air Features	225
Figure 5-12	227
Pride Jazzy Select 6	227
Table 5-13	228
Pride Jazzy Elite 6 Features	228
Table 5-14	229
Jazzy Elite ES Features	229
Figure 5-15	230
Pride Jazzy 600 ES	230
Table 5-16	231

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Pride Jazzy 600 ES Features	231
Figure 5-17	232
Pride Jazzy 614 HD	232
Table 5-18	233
Pride Jazzy 614 HD Features	233
Figure 5-19	234
Pride Jazzy Sport Portable	234
Table 5-20	235
Pride Jazzy Sport Portable Features	235
Figure 5-21	236
Pride Jazzy Sport 2	236
Table 5-22	237
Pride Jazzy Sport 2 Features	237
Figure 5-23	238
Pride Jazzy 614HD Power Chair	238
Figure 5-24	239
Pride Jazzy 1170 XL Plus Power Chair	239
Figure 5-25	240
Pride Jazzy 1170 XL Plus Power Chair	240
Figure 5-26	241
Pride Mobility TSS450 Power Chair	241
Table 5-27	242
Pride Mobility TSS450 Power Chair Features	242
Table 5-28	243
Pride Mobility TSS450 Power Chair Specifications	243
Figure 5-29	244
Pride Mobility TSS300 Power Chair	244
Table 5-30	245
Pride Mobility TSS450 Power Chair Features	245
Figure 5-31	246
Sunrise Medical Quickie® QM-7 Series Offers Style / Seat Elevate And Ultra Low Seat Heights	246
Figure 5-32	249
Sunrise Medical Quickie® QM-7 Series	249
Table 5-33	251
Sunrise Medical Quickie® Pulse Series Operating Features	251
Table 5-34	252
Sunrise Medical Quickie® Pulse Series Operating Functions	252

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 5-35	253
Sunrise Medical Quickie® QM-7 Series	253
Table 5-36	255
Sunrise Medical Quickie® S-6 Series Electric Wheelchair Features	255
Figure 5-37	257
Sunrise Medical Quickie® S-636	257
Table 5-38	258
Sunrise Medical Quickie® S-636 Dynamic Suspension Features	258
Figure 5-39	259
Sunrise Medical The Quickie® S-646 & The Quickie® S-646 SE	259
Table 5-40	261
Sunrise Medical Power Wheelchair Quickie Brand Features	261
Figure 5-41	262
Quickie P220	262
Figure 5-42	263
Sunrise Quickie® P-222 SE	263
Figure 5-43	264
Sunrise Quickie® Xtender™	264
Figure 5-44	266
Sunrise Quickie® QM-710	266
Figure 5-45	269
Sunrise Quickie® Pulse 6	269
Figure 5-46	271
Sunrise Quickie® Rhythm™	271
Figure 5-47	275
Sunrise Center-Wheel Drive Power Wheelchairs - Quickie	275
Figure 5-48	276
Sunrise Medical / Handicare Alex Power Wheelchairs	277
Table 5-49	279
Sunrise Medical Alex Power Wheelchair Modular Design Features	279
Table 5-50	280
Handicare Alex Power Wheelchair Features	280
Figure 5-51	280
Handicare Samm	281
Table 5-52	282
Handicare Samm Features	282
Figure 5-53	283
Sunrise Medical / Handicare Samm Power Wheelchair Suspension System	283

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 5-54	283
Sunrise Medical / Handicare Samm Power Wheelchair	283
Figure 5-55	284
Sunrise Medical / Handicare Samm Power Wheelchair	284
Figure 5-56	285
Sunrise Medical / Handicare Power Wheelchair Products	286
Figure 5-57	290
Sunrise Medical Handicare Puma Indoor Maneuverability And Outdoor Performance	290
Figure 5-58	290
Sunrise Medical Handicare Puma 40 S-line front wheel drive	290
Figure 5-59	292
Handicare Alex Front Wheel Drive Features	292
Figure 5-60	294
Handicare Alex Outdoor / Indoor	294
Figure 5-61	295
Handicare Outdoor / Indoor, Indoor / Outdoor and XL Power Wheelchair Products	295
Figure 5-62	296
Handicare Puma 40	296
Figure 5-63	297
Handicare Puma 20	297
Figure 5-64	298
Handicare Luca	298
Table 5-65	299
Handicare Luca Features	299
Figure 5-66	300
Handicare XP	300
Table 5-67	301
Handicare XP Features	301
Figure 5-68	302
Handicare Liam	302
Figure 5-69	303
Sunrise Medical Handicare Luca XL	303
Table 5-70	304
Sunrise Medical Handicare Luca XL Features	304
Figure 5-71	305
Sunrise Medical Handicare Pacific	305

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 5-72	306
Sunrise Medical Handicare Atlantic	306
Figure 5-73	307
Handicare Luca Junior	307
Table 5-74	308
Sunrise Medical Handicare Luca Junior Features	308
Figure 5-75	309
Sunrise Medical Handicare Hippo	309
Table 5-76	312
Permobil Power Rehab, Pediatric, and Standing Wheelchairs	312
Figure 5-77	313
Permobil Power Wheelchair Tilt Functionality	313
Figure 5-78	315
Permobil F5 Corpus Fully Independent Suspension	315
Figure 5-79	316
Permobil F5 Corpus Seat Elevator	316
Figure 5-80	317
Permobil F5 Corpus Power Wheelchair Independent Suspension	317
Figure 5-81	318
Permobil F5 Corpus Seat-to-Floor Height	318
Figure 5-82	319
Permobil F3 Corpus	319
Figure 5-83	321
Permobil F5 Corpus	321
Table 5-84	323
Permobil F5 Corpus Power Wheelchair Features	323
Table 5-85	324
Permobil F5 Corpus Power Wheelchair Seating System Features	324
Table 5-86	325
Permobil F5 Corpus Functions	325
Figure 5-87	326
Permobil F5 Corpus VS Stand Sequence	326
Figure 5-88	327
Permobil C350 Power Wheelchair Rear-Wheel Drive Power Base	327
Figure 5-89	329
Drive Medical Cobalt X23 Power Wheelchair	329
Figure 5-90	331
ActiveCare Cobalt	331

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Table 5-91	333
Drive Medical Cobalt X23 Features	333
Figure 5-92	334
Drive Medical Trident Front Wheel Drive Power Wheelchair	334
Table 5-93	335
Drive Medical Trident Front Wheel Drive Power Wheelchair Features	335
Figure 5-94	336
Drive Medical EC Mid Wheel Drive Power Wheelchair	336
Table 5-95	338
Drive Medical EC Mid Wheel Drive Power Wheelchair Features	338
Figure 5-96	339
Drive Medical Titan P22	339
Table 5-97	340
Drive Medical Titan P22 Features	340
Table 5-98	341
Drive Medical Features	341
Figure 5-99	342
Drive Medical Cirrus Plus Folding Power Wheelchair	342
Table 5-100	343
Drive Medical Cirrus Plus Folding Power Wheelchair Features	343
Figure 5-101	344
Drive Medical Cobalt Travel Power Wheelchair	344
Table 5-102	345
Drive Medical Cobalt Travel Power Wheelchair Features	345
Figure 5-103	346
Drive Medical Wildcat 450 Heavy Duty Power Wheelchair	346
Table 5-104	347
Drive Medical Wildcat 450 Heavy Duty Power Wheelchair Features	347
Figure 5-105	348
Drive Medical Trident HD Power Wheelchair	348
Table 5-106	349
Drive Medical Trident HD Features	349
Figure 5-107	350
Drive Medical Sunfire General Bariatric Power Base Wheelchair, Captain Seat	350
Figure 5-108	351
Otto Bock Power Wheelchairs	351
Figure 5-109	352
Otto Bock ParaGolfer	352

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Table 5-110	353
Otto Bock ParaGolfer Features	353
Figure 5-111	357
Shoprider 6Runner 14	357
Table 5-112	358
Shoprider 6Runner 14 Features	358
Figure 5-113	359
Shoprider Jimmie	359
Table 5-114	360
Shoprider Jimmie Features	360
Figure 5-115	361
Shoprider 6Runner 10	361
Table 5-116	362
Shoprider 6Runner 10 Features	362
Figure 5-117	363
Shoprider Smartie	363
Table 5-118	364
Shoprider Smartie Features	364
Figure 5-119	365
Shoprider 6Runner 10 Rehab	365
Table 5-120	366
Shoprider 6Runner 10 Rehab Features	366
Figure 5-121	367
Shoprider 6Runner 10 Deluxe	367
Table 5-122	368
Shoprider 6Runner 10 Deluxe Features	368
Figure 5-123	369
Shoprider Streamer Sport Power Chair	369
Figure 5-124	371
Shoprider Power Chairs	371
Figure 5-125	373
CTM Homecare HS-1000	373
Table 5-126	374
CTM Homecare HS-1000 Features	374
Figure 3-127	375
CTM Homecare HS-1000	375
Table 5-128	376
CTM Homecare HS-1500 Features	376

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 5-129	377
CTM Homecare HS-2800	377
Table 5-130	378
CTM Homecare HS-2800 Features	378
Figure 5-131	379
CTM Homecare HS-2850	379
Table 5-132	380
CTM Homecare HS-2850 Features	380
Figure 5-133	381
CTM Homecare HS-1000	381
Table 5-134	382
CTM Homecare HS-5600 Features	382
Figure 5-135	383
CTM Homecare HS-6200	383
Table 5-136	384
CTM Homecare HS-6200 Features	384
Figure 5-137	387
Hoveround MPV5	387
Table 5-138	388
Hoveround MPV5 Features	388
Figure 5-139	389
Hoveround Teknique FWD	389
Table 5-140	390
Hoveround Teknique FWD Features	390
Figure 5-141	391
Hoveround Teknique HD6	391
Table 5-142	392
Hoveround Teknique HD6 Features	392
Figure 5-143	393
Hoveround Teknique XHD	393
Table 5-144	394
Hoveround Teknique XHD Features	394
Figure 5-145	396
Karman Xo-202 Standing Wheelchair Power Stand Power Drive	396
Table 5-146	397
Patient Benefits from Standing Wheelchair	397
Table 5-147	398
Karman Xo-202 Standing Wheelchair Power Stand Power Drive Features	398

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 5-148	399
NexChair Nex(Ride) Hs-5600-Silver Power Chairs Deluxe Power Chair	399
Figure 5-149	401
Pride Quantum Rehab Custom Group	401
Table 5-150	402
Pride Custom Group Range Of Customization	402
Figure 5-151	403
Graham Field / Everest Jennings, Metro Power III: Metro Power III, 18X16 Des 2F200120	403
Figure 5-152	404
Graham Field Everest and Jennings Metro Power III 18 x 16 Wheelchair, Desk Arms, Elevating Legrest	404
Figure 5-153	404
ShopRider Power Wheelchairs	404
Figure 5-154	407
Meyra-Ortopedia Wheelchairs	407
Figure 5-155	409
Golden Technologies Compact Power Chair	409
Table 5-156	410
Golden Technologies Alante Sport Features	410
Figure 5-157	411
Golden Technologies Alante Sport Power Chair	411
Figure 5-158	412
Golden Technologies Compass Sport	412
Table 5-159	414
Golden Technologies Compass Sport Features	414
Figure 5-160	415
Golden Technologies Literider Envy	415
Table 5-161	416
Golden Technologies Literider Envy Features	416
Figure 5-162	417
Golden Technologies Compass HD	417
Table 5-163	418
Golden Technologies Compass HD Features	418
Figure 5-164	419
Golden Technologies Compass Tro	419
Table 5-165	420

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Golden Technologies Compass Tro Features	420
Figure 5-166	421
Merits Tubular Frame Foldable Power Wheelchair	421
Table 5-167	422
Merits Tubular Frame Foldable Power Wheelchair Features	422
Figure 5-168	423
Merits Multi-Adjustable Power Wheelchair	423
Table 5-169	424
Merits Multi-adjustable Power Wheelchair Features	424
Figure 5-170	425
Merits Multi-Rehab Function Power Wheelchair	425
Table 5-171	426
Merits Multi-Rehab Function Power Wheelchair Features	426
Figure 5-172	427
Merits Front-Wheel Drive Power Wheelchair	427
Table 5-173	428
Merits Front-Wheel Drive Power Wheelchair Features	428
Figure 5-174	429
Merits Folding Power Wheelchair	429
Table 5-175	430
Merits Folding Power Wheelchair Features	430
Figure 5-176	431
Merits Power Wheelchair - Economy	431
Table 5-177	432
Merits Power Wheelchair – Economy Features	432
Figure 5-178	433
Merits Heavy Duty Folding Power Wheelchair	433
Table 5-179	434
Merits Heavy Duty Folding Power Wheelchair Features	434
Figure 5-180	435
Merits Bariatric Heavy Duty Power Wheelchair	435
Table 5-181	436
Merits Bariatric Heavy Duty Power Wheelchair Features	436
Figure 5-182	437
Merits Super Light Mini Portable Wheelchair	437
Table 5-183	438
Merits Super Light Mini Portable Wheelchair Features	438
Figure 5-184	439

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Merits Mini Compact Powerbase Wheelchair	439
Table 5-185	440
Merits Mini Compact Powerbase Wheelchair Features	440
Figure 5-186	441
Merits Compact RWD Powerbase Wheelchair	441
Table 5-187	442
Merits Compact RWD Powerbase Wheelchair Features	442
Figure 5-188	443
Merits Heavy Duty RWD Powerbase Wheelchair	443
Table 5-189	444
Merits Heavy Duty RWD Powerbase Wheelchair Features	444
Figure 5-190	445
Merits Mid-Wheel Drive Powerbase Wheelchair	445
Table 5-191	446
Merits Mid-Wheel Drive Powerbase Wheelchair Features	446
Figure 5-192	447
Merits Attendant Drive Power Chair	447
Table 5-193	448
Merits Attendant Drive Power Chair Features	448
Figure 5-194	449
Heartway Power Wheelchairs	449
Figure 5-195	454
Heartway Rumba S – HP4 – Mid Wheel Drive Wheelchair	454
Figure 5-196	455
Heartway Rumba SF Standard Power Chair Front Wheel Drive	455
Figure 5-197	457
Heartway P4R RUMBA SR Standard Power Chair (K0823) Rear Wheel Drive	457
Figure 5-198	458
Heartway Escape DX – HP5	458
Figure 5-199	459
Heartway P3DXC	459
Figure 5-200	460
Heartway Allure – HP6	460
Figure 5-201	461
Heartway Sahara KX	461
Figure 5-202	462
Heartway Vital C – P16C	462
Figure 5-203	463

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Heartway Challenger CL Luxury Heavy Duty Fast Power Chair	463
Figure 5-204	465
Heartway Vision – P13	465
Figure 5-205	466
Heartway P25J	466
Figure 5-206	467
HeartWay S19 PASSPORT	467
Figure 5-207	468
Innovation In Motion X8 Extreme	468
Figure 5-208	469
Innovation In Motion 4x4 Recline Feature	469
Figure 5-209	470
Whill Personal Mobility	470
Figure 6-1	473
Sunrise Quickie® SmartSeat	473
Table 6-2	475
Power Wheelchair Enhanced Recline Features	475
Table 6-3	476
Power Wheelchair Eliminates Shearing Forces	476
Figure 6-4	477
LiFePO4 Li-ion Batteries	477
Table 6-5	480
Valence Lithium Battery Key Features	480
Figure 6-6	481
Valence Lithium Battery Discharge Capacity Performance	481
Figure 6-7	482
Power Wheelchair Lead Acid Batteries	482
Figure 6-8	484
Typical Structure Of A Thin Film Solid State Battery	484
Figure 6-9	487
Chiaphua Motors High-Performance Motors And Components	487
Table 6-10	493
Home Care Services Billing Issues	493
Table 6-11	501
Medicare Efforts To Control Power Wheelchair Reimbursement Abuse	501
Table 6-11 (Continued)	502
Medicare Efforts To Control Power Wheelchair Reimbursement Abuse	502
Table 6-12	506

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Coverage For Any Item To Be Covered:	506
Table 6-12 (Continued)	507
Coverage For Any Item To Be Covered:	507
Table 6-12 (Continued)	508
Coverage For Any Item To Be Covered:	508
Table 6-13	509
Wheelchair Procedure Codes	509
Table 6-14	510
US Codes for Coverage of Wheelchairs K0003-K0007	510
Figure 6-15	512
Wheelchair Coding Guidelines	512
Figure 6-15 (Continued)	513
Wheelchair Coding Guidelines	513
Figure 6-16 (Continued)	514
Wheelchair Coding Guidelines	514
Table 6-17	522
Factors Relating To Value Of Home Health Care Over Institutional Care	522
Figure 7-1	531
LEVO Standing Wheelchairs	531
Figure 7-2	537
Graham Field Wheelchair Products	537
Figure 7-3	542
HeartWay® Power Wheelchair Distributors	542
Figure 7-4	545
Innovation In Motion Extreme X8	545
Table 7-5	546
Innovation In Motion Extreme X8 Basic Specifications	546
Figure 7-6	547
Innovation In Motion Manufacturing and Warehouse	547
Figure 7-7	549
Invacare Premier Manufacturer And Distributor Of Home And Long Term Care Medical Equipment.	549
Figure 7-8	551
Invacare Strategic Solutions Shift	551
Table 7-9	554
Invacare Target Markets	554
Table 7-10	564
Karman DME Internet Authorized Dealers	564

Power Wheelchairs and Personal Mobility Table of Contents**and List of Tables and Figures**

Figure 7-11	566
Linux Electric Wheelchair Motor	566
Table 7-12	568
Linux Electric Wheelchair Motor: Features	568
Table 7-13	569
Linux Electric Wheelchair Motor: Advantages	569
Figure 7-14	572
Medline Transport Wheelchair	572
Figure 7-15	573
Meyra X1 Foldable Active Wheelchair	573
Figure 7-16	574
Meyra MRI-Wheelchair, Non-Magnetic	574
Table 7-17	575
MRI-Wheelchair, Non Magnetic, Model	575
Table 7-18	583
Motion Concepts Seating Modules for Power Wheelchair Bases	583
Table 7-19	584
Motion Concepts / Invacare Modular Power Wheelchair Seating	584
Figure 7-20	589
Permobil World Leading Manufacturer Of Powered Wheelchairs	589
Table 7-21	591
Permobil Models Of Powered Wheelchairs Categories	591
Table 7-22	596
Otto Bock Product Solutions	596
Table 7-23	597
Otto Bock Service Solutions	597
Figure 7-24	601
Otto Bock Wheelchairs	601
Table 7-25	610
Sunrise Medical Brands	610
Table 7-26	615
Titanium Unique Properties	615
Figure 7-27	616
Whill Japan Wheelchair	616

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures

Power Wheelchairs and Personal Mobility Table of Contents

and List of Tables and Figures