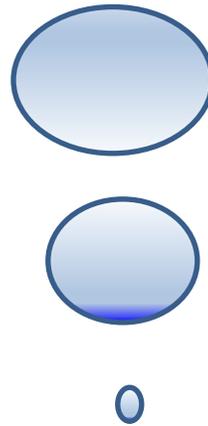




**New Industrial Revolution: Gap Between Value of Capital and Value of
Jobs Widens:
Digital Economy Widens Gap between Capital Returns and Labor Income**



www.wintergreenresearch.com
(781) 863-5078

WinterGreen Research, Inc.
Lexington, Massachusetts

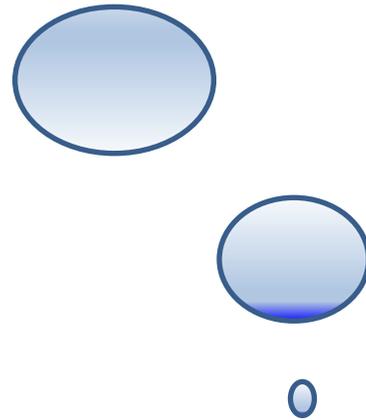
REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING



The Best Market Research, Backed by a Superb Research Team with Integrity

We are the best in the industry at answering your research questions after you purchase the report, even two years later.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING

CHECK OUT THESE KEY TOPICS

New Industrial Revolution: Gap Between Value of Capital and Value of Jobs Widens:

New Industrial Revolution Income Disparity Driving Forces Change in the Industrial Landscape Smart Manufacturing Automated Systems Advantages	Transformative Technologies Digital Augmented Reality Providing Context To Database Information Clos Multistage Switching Network Scalable, Secure Architecture Sample Pod: Unit of Network	AI Impact Achieving Scalability Secure Architecture
--	---	--

New Industrial Revolution Markets:

Income Disparity:

LEXINGTON, Massachusetts (March 8, 2018) – WinterGreen Research announces that it has published a new study **New Industrial Revolution: Gap Between Value of Capital and Value of Jobs Widens**. The 2018 study has 47 pages, 10 tables and figures.

The net displacement of workers by machines exacerbates the gap between returns to capital and returns to labor. The upper one percent get increasingly richer and the rest of the people have fewer jobs open to them. That is the reality of the new industrial revolution.

The simultaneous rise of many new trillion-dollar markets is unique in the history of capital experience. Economic activity in the world economies is traditionally burdened with a low growth rate, with a very few technology sectors breaking the trend and growing above 3% per year. Now, with the new industrial revolution, some even very large sectors will grow as fast as 100% per year. The world economy is forecast to accelerate in 2018, with global growth projected. The new industrial revolution is far different from the earlier industrial growth trajectories. Sectors impacted by the new industrial revolution grow rapidly and they grow big.

WinterGreen Research is an independent research organization funded by the sale of market research studies all over the world and by the implementation of ROI models that are used to calculate the total cost of ownership of equipment, services, and software. The company has 35 distributors worldwide, including Global Information Info Shop, Market Research.com, Research and Markets, electronics.ca, Research and Markets, and Report Linker.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING

WinterGreen Research, INC.

WinterGreen Research is positioned to help customers facing challenges that define the modern enterprises. The increasingly global nature of science, technology and engineering is a reflection of the implementation of the globally integrated enterprise. Customers trust wintergreen research to work alongside them to ensure the success of the participation in a particular market segment.

WinterGreen Research supports various market segment programs; provides trusted technical services to the marketing departments. It carries out accurate market share and forecast analysis services for a range of commercial and government customers globally. These are all vital market research support solutions requiring trust and integrity.

Key Words: New Industrial Revolution, Income Disparity Driving Forces, Change in the Industrial Landscape, Smart Manufacturing, Automated Systems Advantages, Transformative Technologies, Digital Augmented Reality, Providing Context To Database Information, Clos Multistage Switching Network, Scalable, Secure Architecture, Sample Pod: Unit of Network, AI Impact , Achieving Scalability, Secure Architecture ,

New Industrial Revolution: Gap Between Value of Capital and Value of Jobs Widens: Digital Economy Widens Gap between Capital Returns and Labor Income

Report Methodology

This is the 782th report in a series of primary market research reports that provide forecasts in communications, telecommunications, the Internet, computer, software, telephone equipment, health equipment, and energy. Automated process and significant growth potential are priorities in topic selection. The project leaders take direct responsibility for writing and preparing each report. They have significant experience preparing industry studies. Forecasts are based on primary research and proprietary data bases.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING

WinterGreen Research, INC.

The primary research is conducted by talking to customers, distributors and companies. The survey data is not enough to make accurate assessment of market size, so WinterGreen Research looks at the value of shipments and the average price to achieve market assessments. Our track record in achieving accuracy is unsurpassed in the industry. We are known for being able to develop accurate market shares and projections. This is our specialty.

The analyst process is concentrated on getting good market numbers. This process involves looking at the markets from several different perspectives, including vendor shipments. The interview process is an essential aspect as well. We do have a lot of granular analysis of the different shipments by vendor in the study and addenda prepared after the study was published if that is appropriate.

Forecasts reflect analysis of the market trends in the segment and related segments. Unit and dollar shipments are analyzed through consideration of dollar volume of each market participant in the segment. Installed base analysis and unit analysis is based on interviews and an information search. Market share analysis includes conversations with key customers of products, industry segment leaders, marketing directors, distributors, leading market participants, opinion leaders, and companies seeking to develop measurable market share.

Over 200 in depth interviews are conducted for each report with a broad range of key participants and industry leaders in the market segment. We establish accurate market forecasts based on economic and market conditions as a base. Use input/output ratios, flow charts, and other economic methods to quantify data. Use in-house analysts who meet stringent quality standards.

Interviewing key industry participants, experts and end-users is a central part of the study. Our research includes access to large proprietary databases. Literature search includes analysis of trade publications, government reports, and corporate literature.

Findings and conclusions of this report are based on information gathered from industry sources, including manufacturers, distributors, partners, opinion leaders, and users. Interview data was combined with information gathered through an extensive review of internet and printed sources such as trade publications, trade associations, company literature, and online databases. The projections contained in this report are checked from top down and bottom up analysis to be sure there is congruence from that perspective.

The base year for analysis and projection is 2017. With 2012 and several years prior to that baseline, market projections were developed for 2018 through 2024. These projections are based on a combination of a consensus among the opinion leader contacts interviewed combined with understanding of the key market drivers and their impact from a historical and analytical perspective.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING

WinterGreen Research, INC.

The analytical methodologies used to generate the market estimates are based on penetration analyses, similar market analyses, and delta calculations to supplement independent and dependent variable analysis. All analyses are displaying selected descriptions of products and services.

This research includes reference to an ROI model that is part of a series that provides IT systems financial planners access to information that supports analysis of all the numbers that impact management of a product launch or large and complex data center. The methodology used in the models relates to having a sophisticated analytical technique for understanding the impact of workload on processor consumption and cost.

WinterGreen Research has looked at the metrics and independent research to develop assumptions that reflect the actual anticipated usage and cost of systems. Comparative analyses reflect the input of these values into models.

The variables and assumptions provided in the market research study and the ROI models are based on extensive experience in providing research to large enterprise organizations and data centers. The ROI models have lists of servers from different manufacturers, Systems z models from IBM, and labor costs by category around the world. This information has been developed from WinterGreen research proprietary data bases constructed as a result of preparing market research studies that address the software, energy, healthcare, telecommunications, and hardware businesses.

YOU MUST HAVE THIS STUDY

Digital Economy Widens Gap between Capital Returns and Labor Income: Market Shares, Strategies, and Forecasts, WORLDWIDE, 2018-2024

Table of Contents

New Industrial Revolution: Gap Between Value of Capital and Value of Jobs Widens: Executive Summary

The study is designed to give a comprehensive overview of the Achieving a New Industrial Revolution: Gap Between Value of Capital and Value of Jobs Widens. Research represents a selection from the mountains of data available of the most relevant and cogent market materials, with selections made by the most senior analysts. Commentary on every aspect of the market from independent analysts creates an independent perspective in the evaluation of the market. In this manner the study presents a comprehensive overview.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING

Table of Contents

New Industrial Revolution	1
NEW INDUSTRIAL REVOLUTION EXECUTIVE SUMMARY	8
Unions Need to Embrace Returns to Capital as Way to Support Middle Class	8
New Industrial Revolution Makes More Money for the Capitalists!	8
Dawn of A New Industrial Revolution	9
New Trillion-Dollar Markets	9
New Industrial Revolution Market Driving Forces	10
1. NEW INDUSTRIAL REVOLUTION MARKET DESCRIPTION AND MARKET DYNAMICS	11
1.1 New Industrial Revolution Market Dynamics	11
1.2 New Industrial Revolution Challenges and Opportunities	13
1.2.1 Displacement of Workers By Machines Exacerbates The Gap Between Returns To Capital And Returns To Labor	14
1.3 Robots Change Everything	14
2. NEW INDUSTRIAL REVOLUTION MARKET EVOLUTION	15
2.1 New Industrial Revolution Challenges And Opportunities	15
2.2 Labor Unions Embrace Participation In Returns To Capital	16
2.2.1 Capital Stock Not a Government Function	17
2.2.2 Net Increase In Safe And Rewarding Jobs?	18
2.2.3 Disruption of The Existing Value Chain And The Velocity Of Disruption	19
2.3 New Industrial Revolution	20
2.3.1 New Industrial Revolution Market Driving Forces	22
2.4 Smart Manufacturing, Industry 4.0	23
2.4.1 Additive Manufacturing	25
2.5 Internet of Things (IoT)	26
2.5.1 SoftBank CEO Masayoshi Son Sees 1 Trillion Devices for Internet of Things / Compared IoT to the Cambrian Explosion	26
2.6 Tablets, Apps, and Smart Phones	27
2.7 Self-Driving Cars	27
2.7.1 \$20 Trillion To Replace 1.2 Billion ICE-Powered Vehicles With Electric Vehicles	28
2.8 Robots	29
2.8.1 Drones	29
2.9 Online Retail: \$17 Trillion Opportunity by 2024	30
2.10 Wellness Market Forecasts Dollars, Worldwide, 2018-2024	31
2.11 BioMaterials	31
2.12 Augmented Reality	32
2.13 Cloud and Data Center Spending	34
2.13.1 Achieving a Scalable, Secure Data Center Architecture	35
2.11.2 In one Sense the Data Center Becomes a Complex Internal Network	36
2.14 Blockchain Market Description and Market Dynamics	38
2.15 5G Communications, Small Cells Bring Transformational 5G	38
2.16 Artificial Intelligence New Industrial Revolution	39
3. ROBOTS KILLING BLUE-COLLAR JOBS	41
3.1 Robots are killing blue collar jobs. Pure and Simple.	41

WinterGreen Research, INC.

WINTERGREEN RESEARCH,	42
WinterGreen Research Methodology	42
WinterGreen Research Process	44
Market Research Study	44
WinterGreen Research Global Market Intelligence Company	45
Report Description: Revenue Models Matter	46

List of Figures

New Industrial Revolution	1
Figure 1. New Industrial Revolution Market Driving Forces	10
Figure 2. Change in the Industrial Landscape	11
Figure 3. New Industrial Revolution Market Driving Forces	22
Figure 4. Smart Manufacturing Automated Systems Advantages	24
Figure 5. Smart Manufacturing Transformative Technologies	25
Figure 6. Digital Augmented Reality Holds The Promise Of Providing Context To Database Information	32
Figure 7. Google Clos Multistage Switching Network	35
Figure 8. Achieving a Scalable, Secure Architecture from Simple Units	36
Figure 9. Facebook Sample Pod: Unit of Network	37
Figure 10. AI Impact on CRM Activities:	39

ABOUT THE COMPANY

WinterGreen Research, research strategy relates to identifying market trends through reading and interviewing opinion leaders. By using analysis of published materials, interview material, private research, detailed research, social network materials, blogs, and electronic analytics, the market size, shares, and trends are identified. Analysis of the published materials and interviews permits WinterGreen Research senior analysts to learn a lot more about markets. Discovering, tracking, and thinking about market trends is a high priority at WinterGreen Research. As with all research, the value proposition for competitive analysis comes from intellectual input.

WinterGreen Research, founded in 1985, provides strategic market assessments in telecommunications, communications equipment, health care, Software, Internet, Energy Generation, Energy Storage, Renewable energy, and advanced computer technology.

Industry reports focus on opportunities that expand existing markets or develop major new markets. The reports access new product and service positioning strategies, new and evolving technologies, and technological impact on products, services, and markets. Innovation that drives markets is explored. Market shares are provided. Leading market participants are profiled, and their marketing strategies, acquisitions, and strategic alliances are discussed. The principals of WinterGreen Research have been involved in analysis and forecasting of international business opportunities in telecommunications and advanced computer technology markets for over 30 years.

The studies provide primary analytical insight about the market participants. By publishing material relevant to the positioning of each company, readers can look at the basis for analysis. By providing descriptions of each major participant in the market, the reader is not dependent on analyst assumptions, the information backing the assumptions is provided, permitting readers to examine the basis for the conclusions.

WinterGreen Research is positioned to help customers facing challenges that define the modern enterprises. The increasingly global nature of science, technology and engineering is a reflection of the implementation of the globally integrated enterprise. Customers trust wintergreen research to work alongside them to ensure the success of the participation in a particular market segment.

WinterGreen Research supports various market segment programs; provides trusted technical services to the marketing departments. It carries out accurate market share and forecast analysis services for a range of commercial and government customers globally. These are all vital market research support solutions requiring trust and integrity.

WinterGreen Research, INC.

About The Principal Authors

Susan Eustis, President, co-founder of WinterGreen Research, is a senior analyst. She has done research in communications, healthcare equipment, and computer markets and applications. She holds several patents in microcomputing and parallel processing. She has the original patents in electronic voting machines. She has new patent applications in format varying, multiprocessing, electronic voting, and oxygen management. She is the author of recent studies of the drone and robot marketing strategies, Internet equipment, biometrics, biomaterials, a study of Internet Equipment, Artificial Intelligence, IoT, Worldwide Telecommunications Equipment, Top Ten Telecommunications, Digital Loop Carrier, Web Hosting, Web Services, and Application Integration markets. Ms. Eustis is a graduate of Barnard College. Ms. Eustis was named Top Woman CEO in 2012 by Who's Who Worldwide. She was named Top Woman Market Research Analyst in 2012, 2013, 2014, 2015, and 2016. She has been twice featured on the cover of the Women of Distinction magazine. She was cited in a recent Time Magazine article and major media articles on Youth Sports market growth. Recently she has been quoted by Bloomberg and others on blockchain and cybercurrency.

About the WinterGreen Research Team: The WinterGreen Research Team is comprised of senior analysts that prepare the market research and analysis that is offered to the client and developed using an iterative process to achieve a final study. Typical projects include providing market/viability research. The team can look at how drones can be applied to critical infrastructures safety, including: type of market existing, Barriers, Forecast demand and competitors, SWOT and competitive advantages, Price Analysis, product design recommendations (marketing orientation).

Research is typically for many different regions or localities, for example EU countries including Spain, UK, Nordic, Germany, and France. Typical projects profile the United States and areas of Asia. It is common to three representative countries from South America, Brazil, Argentina, Chile, and Mexico. Representative countries from Asia APAC typically include Japan, China, India, and Australia.

Critical infrastructure safety, including: type of market existing, barriers to entry and to faithful execution of product provision, forecast of demand, market share, SWOT, competitive advantage of major competitors, identification of new technologies and new companies, price performance analysis, product design recommendations, and marketing considerations are typical topics covered.

REPORT # SH27827272

47 PAGES

10 TABLES AND FIGURES

2018

\$4,300 SINGLE GROUP COPY -- \$8,600 WEB SITE POSTING